

BED BATH & BEYOND INC.

Security	075896100	Meeting Type	Annual
Ticker Symbol	BBBY	Meeting Date	25-Jul-2019
ISIN	US0758961009	Agenda	935059166 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Patrick R. Gaston	Management	For	For
1b.	Election of Director: Mary A. Winston	Management	For	For
1c.	Election of Director: Stephanie Bell-Rose	Management	For	For
1d.	Election of Director: Harriet Edelman	Management	For	For
1e.	Election of Director: John E. Fleming	Management	For	For
1f.	Election of Director: Sue E. Gove	Management	For	For
1g.	Election of Director: Jeffrey A. Kirwan	Management	For	For
1h.	Election of Director: Johnathan B. (JB) Osborne	Management	For	For
1i.	Election of Director: Harsha Ramalingam	Management	For	For
1j.	Election of Director: Virginia P. Ruesterholz	Management	For	For
1k.	Election of Director: Joshua E. Schechter	Management	For	For
1l.	Election of Director: Andrea Weiss	Management	For	For
1m.	Election of Director: Ann Yerger	Management	For	For
2.	To ratify the appointment of KPMG LLP as independent auditors for the 2019 fiscal year.	Management	For	For
3.	To approve, by non-binding vote, the 2018 compensation paid to the Company's Named Executive Officers (commonly known as a "say-on-pay" proposal).	Management	Against	Against

EXACT SCIENCES CORPORATION

Security	30063P105	Meeting Type	Annual
Ticker Symbol	EXAS	Meeting Date	25-Jul-2019
ISIN	US30063P1057	Agenda	935055106 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Kevin T. Conroy		For	For
	2 Katherine S. Zanotti		For	For
2.	Proposal to ratify the selection of BDO USA, LLP as our independent registered public accounting firm for 2019.	Management	For	For
3.	Proposal to approve on an advisory basis the compensation of the Company's named executive officers.	Management	Against	Against
4.	Proposal to approve the Exact Sciences Corporation 2019 Omnibus Long-Term Incentive Plan.	Management	Against	Against

SUNTRUST BANKS, INC.

Security	867914103	Meeting Type	Special
Ticker Symbol	STI	Meeting Date	30-Jul-2019
ISIN	US8679141031	Agenda	935057655 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	To approve the Amended Agreement and Plan of Merger, dated as of February 7, 2019, as amended as of June 14, 2019 (as further amended from time to time, the "Merger Agreement"), by and between BB&T Corporation, a North Carolina corporation, and SunTrust Banks, Inc., a Georgia corporation ("SunTrust") (the "SunTrust merger proposal").	Management	For	For
2.	To approve, on an advisory (non-binding) basis, the executive officer compensation that will or may be paid to SunTrust's named executive officers in connection with the transactions contemplated by the Merger Agreement.	Management	For	For
3.	To adjourn the SunTrust special meeting, if necessary or appropriate, to solicit additional proxies if, immediately prior to such adjournment, there are not sufficient votes to approve the SunTrust merger proposal or to ensure that any supplement or amendment to the accompanying joint proxy statement/prospectus is timely provided to holders of SunTrust common stock and holders of SunTrust preferred stock.	Management	For	For

MCKESSON CORPORATION

Security	58155Q103	Meeting Type	Annual
Ticker Symbol	MCK	Meeting Date	31-Jul-2019
ISIN	US58155Q1031	Agenda	935050714 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director for a one-year term: Dominic J. Caruso	Management	For	For
1b.	Election of Director for a one-year term: N. Anthony Coles, M.D.	Management	For	For
1c.	Election of Director for a one-year term: M. Christine Jacobs	Management	For	For
1d.	Election of Director for a one-year term: Donald R. Knauss	Management	For	For
1e.	Election of Director for a one-year term: Marie L. Knowles	Management	For	For
1f.	Election of Director for a one-year term: Bradley E. Lerman	Management	For	For
1g.	Election of Director for a one-year term: Edward A. Mueller	Management	For	For
1h.	Election of Director for a one-year term: Susan R. Salka	Management	For	For
1i.	Election of Director for a one-year term: Brian S. Tyler	Management	For	For
1j.	Election of Director for a one-year term: Kenneth E. Washington	Management	For	For
2.	Ratification of the appointment of Deloitte & Touche LLP as the company's independent registered public accounting firm for the fiscal year ending March 31, 2020.	Management	For	For
3.	Advisory vote on executive compensation.	Management	Against	Against
4.	Shareholder proposal on disclosure of lobbying activities and expenditures.	Shareholder	For	Against
5.	Shareholder proposal on 10% ownership threshold for calling special meetings of shareholders.	Shareholder	Against	For

FIRST AMERICAN FUNDS, INC.

Security	31846V336	Meeting Type	Special
Ticker Symbol	FGXXX	Meeting Date	29-Aug-2019
ISIN	US31846V3362	Agenda	935065246 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 David K. Baumgardner		For	For
	2 Mark E. Gaumont		For	For
	3 Roger A. Gibson		For	For
	4 Jennifer J. McPeck		For	For
	5 C. David Myers		For	For
	6 Richard K. Riederer		For	For
	7 P. Kelly Tompkins		For	For

THE KRAFT HEINZ COMPANY

Security	500754106	Meeting Type	Annual
Ticker Symbol	KHC	Meeting Date	12-Sep-2019
ISIN	US5007541064	Agenda	935064903 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Gregory E. Abel	Management	For	For
1b.	Election of Director: Alexandre Behring	Management	For	For
1c.	Election of Director: Joao M. Castro-Neves	Management	For	For
1d.	Election of Director: Tracy Britt Cool	Management	For	For
1e.	Election of Director: John T. Cahill	Management	For	For
1f.	Election of Director: Feroz Dewan	Management	For	For
1g.	Election of Director: Jeanne P. Jackson	Management	For	For
1h.	Election of Director: Jorge Paulo Lemann	Management	For	For
1i.	Election of Director: John C. Pope	Management	For	For
1j.	Election of Director: Alexandre Van Damme	Management	For	For
1k.	Election of Director: George Zoghbi	Management	For	For
2.	Advisory vote to approve executive compensation.	Management	Against	Against
3.	Ratification of the selection of PricewaterhouseCoopers LLP as our independent auditors for 2019.	Management	For	For
4.	Shareholder Proposal: Protein Diversification	Shareholder	Against	For
5.	Shareholder Proposal: Actions to Reduce Synthetic Pesticides	Shareholder	Against	For

FEDEX CORPORATION

Security	31428X106	Meeting Type	Annual
Ticker Symbol	FDX	Meeting Date	23-Sep-2019
ISIN	US31428X1063	Agenda	935068761 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: John A. Edwardson	Management	For	For
1B.	Election of Director: Marvin R. Ellison	Management	For	For
1C.	Election of Director: Susan Patricia Griffith	Management	For	For
1D.	Election of Director: John C. ("Chris") Inglis	Management	For	For
1E.	Election of Director: Kimberly A. Jabal	Management	For	For
1F.	Election of Director: Shirley Ann Jackson	Management	For	For
1G.	Election of Director: R. Brad Martin	Management	For	For
1H.	Election of Director: Joshua Cooper Ramo	Management	For	For
1I.	Election of Director: Susan C. Schwab	Management	For	For
1J.	Election of Director: Frederick W. Smith	Management	For	For
1K.	Election of Director: David P. Steiner	Management	For	For
1L.	Election of Director: Paul S. Walsh	Management	For	For
2.	Advisory vote to approve named executive officer compensation.	Management	Against	Against
3.	Approval of the FedEx Corporation 2019 Omnibus Stock Incentive Plan.	Management	Against	Against
4.	Ratification of independent registered public accounting firm.	Management	For	For
5.	Stockholder proposal regarding lobbying activity and expenditure report.	Shareholder	For	Against
6.	Stockholder proposal regarding employee representation on the Board of Directors.	Shareholder	Against	For

II-VI INCORPORATED

Security	902104108	Meeting Type	Annual
Ticker Symbol	IIVI	Meeting Date	12-Nov-2019
ISIN	US9021041085	Agenda	935085274 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Class II Director: Francis J. Kramer	Management	For	For
1B.	Election of Class II Director: Shaker Sadasivam	Management	For	For
1C.	Election of Class II Director: Enrico Digirolamo	Management	For	For
2.	Non-binding advisory vote to approve the compensation of the Company's named executive officers for fiscal year 2019.	Management	For	For
3.	Ratification of the Audit Committee's selection of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending June 30, 2020.	Management	For	For

VIAVI SOLUTIONS INC.

Security	925550105	Meeting Type	Annual
Ticker Symbol	VIAV	Meeting Date	13-Nov-2019
ISIN	US9255501051	Agenda	935086290 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Richard E. Belluzzo		For	For
	2 Keith Barnes		For	For
	3 Laura Black		For	For
	4 Tor Braham		For	For
	5 Timothy Campos		For	For
	6 Donald Colvin		For	For
	7 Masood A. Jabbar		For	For
	8 Oleg Khaykin		For	For
2.	Ratification of the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending June 27, 2020.	Management	For	For
3.	The approval of, on an advisory basis, the compensation of the Company's named executive officers for the fiscal year ended June 29, 2019.	Management	For	For
4.	The approval of the amendment and restatement of the Company's Amended and Restated 2003 Equity Incentive Plan.	Management	For	For

LUMENTUM HOLDINGS INC

Security	55024U109	Meeting Type	Annual
Ticker Symbol	LITE	Meeting Date	14-Nov-2019
ISIN	US55024U1097	Agenda	935084587 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Penelope A. Herscher	Management	For	For
1B.	Election of Director: Harold L. Covert	Management	For	For
1C.	Election of Director: Julia S. Johnson	Management	For	For
1D.	Election of Director: Brian J. Lillie	Management	For	For
1E.	Election of Director: Alan S. Lowe	Management	For	For
1F.	Election of Director: Ian S. Small	Management	For	For
1G.	Election of Director: Samuel F. Thomas	Management	For	For
2.	To approve, on a non-binding advisory basis, the compensation of our named executive officers.	Management	For	For
3.	To ratify the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending June 27, 2020.	Management	For	For

ORACLE CORPORATION

Security	68389X105	Meeting Type	Annual
Ticker Symbol	ORCL	Meeting Date	19-Nov-2019
ISIN	US68389X1054	Agenda	935087165 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Jeffrey S. Berg		For	For
	2 Michael J. Boskin		For	For
	3 Safra A. Catz		For	For
	4 Bruce R. Chizen		For	For
	5 George H. Conrades		For	For
	6 Lawrence J. Ellison		For	For
	7 Rona A. Fairhead		For	For
	8 Hector Garcia-Molina		For	For
	9 Jeffrey O. Henley		For	For
	10 Mark V. Hurd		For	For
	11 Renée J. James		For	For
	12 Charles W. Moorman IV		For	For
	13 Leon E. Panetta		For	For
	14 William G. Parrett		For	For
	15 Naomi O. Seligman		For	For
2.	Advisory Vote to Approve the Compensation of the Named Executive Officers.	Management	For	For
3.	Ratification of the Selection of Ernst & Young LLP as Independent Registered Public Accounting Firm for Fiscal Year 2020.	Management	For	For
4.	Stockholder Proposal Regarding Pay Equity Report.	Shareholder	Against	For
5.	Stockholder Proposal Regarding Independent Board Chair.	Shareholder	Against	For

MICROSOFT CORPORATION

Security	594918104	Meeting Type	Annual
Ticker Symbol	MSFT	Meeting Date	04-Dec-2019
ISIN	US5949181045	Agenda	935092849 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: William H. Gates III	Management	For	For
1B.	Election of Director: Reid G. Hoffman	Management	For	For
1C.	Election of Director: Hugh F. Johnston	Management	For	For
1D.	Election of Director: Teri L. List-Stoll	Management	For	For
1E.	Election of Director: Satya Nadella	Management	For	For
1F.	Election of Director: Sandra E. Peterson	Management	For	For
1G.	Election of Director: Penny S. Pritzker	Management	For	For
1H.	Election of Director: Charles W. Scharf	Management	For	For
1I.	Election of Director: Arne M. Sorenson	Management	For	For
1J.	Election of Director: John W. Stanton	Management	For	For
1K.	Election of Director: John W. Thompson	Management	For	For
1L.	Election of Director: Emma Walmsley	Management	For	For
1M.	Election of Director: Padmasree Warrior	Management	For	For
2.	Advisory vote to approve named executive officer compensation	Management	Against	Against
3.	Ratification of Deloitte & Touche LLP as our independent auditor for fiscal year 2020	Management	For	For
4.	Shareholder Proposal - Report on Employee Representation on Board of Directors	Shareholder	Against	For
5.	Shareholder Proposal - Report on Gender Pay Gap	Shareholder	For	Against

Thompson Large Cap Fund
Proxy Voting Record for Period 07/01/2019 to 06/30/2020

CISCO SYSTEMS, INC.

Security	17275R102	Meeting Type	Annual
Ticker Symbol	CSCO	Meeting Date	10-Dec-2019
ISIN	US17275R1023	Agenda	935094920 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: M. Michele Burns	Management	For	For
1B.	Election of Director: Wesley G. Bush	Management	For	For
1C.	Election of Director: Michael D. Capellas	Management	For	For
1D.	Election of Director: Mark Garrett	Management	For	For
1E.	Election of Director: Dr. Kristina M. Johnson	Management	For	For
1F.	Election of Director: Roderick C. McGeary	Management	For	For
1G.	Election of Director: Charles H. Robbins	Management	For	For
1H.	Election of Director: Arun Sarin	Management	For	For
1I.	Election of Director: Brenton L. Saunders	Management	For	For
1J.	Election of Director: Carol B. Tomé	Management	For	For
2.	Approval, on an advisory basis, of executive compensation.	Management	Against	Against
3.	Ratification of PricewaterhouseCoopers LLP as Cisco's independent registered public accounting firm for fiscal 2020.	Management	For	For
4.	Approval to have Cisco's Board adopt a policy to have an independent Board chairman.	Shareholder	Against	For

VISA INC.

Security	92826C839	Meeting Type	Annual
Ticker Symbol	V	Meeting Date	28-Jan-2020
ISIN	US92826C8394	Agenda	935113807 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Lloyd A. Carney	Management	For	For
1B.	Election of Director: Mary B. Cranston	Management	For	For
1C.	Election of Director: Francisco Javier Fernández-Carbajal	Management	For	For
1D.	Election of Director: Alfred F. Kelly, Jr.	Management	For	For
1E.	Election of Director: Ramon L. Laguarda	Management	For	For
1F.	Election of Director: John F. Lundgren	Management	For	For
1G.	Election of Director: Robert W. Matschullat	Management	For	For
1H.	Election of Director: Denise M. Morrison	Management	For	For
1I.	Election of Director: Suzanne Nora Johnson	Management	For	For
1J.	Election of Director: John A. C. Swainson	Management	For	For
1K.	Election of Director: Maynard G. Webb, Jr.	Management	For	For
2.	Advisory vote to approve executive compensation.	Management	For	For
3.	Ratification of the appointment of KPMG LLP as our independent registered public accounting firm for the 2020 fiscal year.	Management	For	For

WALGREENS BOOTS ALLIANCE, INC.

Security	931427108	Meeting Type	Annual
Ticker Symbol	WBA	Meeting Date	30-Jan-2020
ISIN	US9314271084	Agenda	935114823 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: José E. Almeida	Management	For	For
1B.	Election of Director: Janice M. Babiak	Management	For	For
1C.	Election of Director: David J. Brailer	Management	For	For
1D.	Election of Director: William C. Foote	Management	For	For
1E.	Election of Director: Ginger L. Graham	Management	For	For
1F.	Election of Director: John A. Lederer	Management	For	For
1G.	Election of Director: Dominic P. Murphy	Management	For	For
1H.	Election of Director: Stefano Pessina	Management	For	For
1I.	Election of Director: Nancy M. Schlichting	Management	For	For
1J.	Election of Director: James A. Skinner	Management	For	For
2.	Ratification of the appointment of Deloitte & Touche LLP as the independent registered public accounting firm for fiscal year 2020.	Management	For	For
3.	Advisory vote to approve named executive officer	Management	Against	Against

compensation.

4.	Stockholder proposal requesting an independent Board Chairman.	Shareholder	Against	For
5.	Proposal Withdrawn	Shareholder	For	N/A
6.	Stockholder proposal regarding the ownership threshold for calling special meetings of stockholders.	Shareholder	Against	For

INFINEON TECHNOLOGIES AG				
Security	45662N103	Meeting Type	Annual	
Ticker Symbol	IFNNY	Meeting Date	20-Feb-2020	
ISIN	US45662N1037	Agenda	935125662 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
2.	Allocation of unappropriated profit	Management	For	For
3.	Approval of the acts of the members of the Management Board	Management	For	For
4.	Approval of the acts of the members of the Supervisory Board	Management	For	For
5.	Appointment of the Company and Group auditor for the 2020 fiscal year and the auditor for the review of the Half-Year Financial Report as well as for the possible review of other quarterly financial reports for the 2020 fiscal year	Management	For	For
6A.	Election of Supervisory Board Member: Xiaoqun Clever	Management	For	For
6B.	Election of Supervisory Board Member: Dr. Friedrich Eichiner	Management	For	For
6C.	Election of Supervisory Board Member: Hans-Ulrich Holdenried	Management	For	For
6D.	Election of Supervisory Board Member: Dr. Manfred Puffer	Management	For	For
6E.	Election of Supervisory Board Member: Dr. Ulrich Spiesshofer	Management	For	For
6F.	Election of Supervisory Board Member: Margret Suckale	Management	For	For
7.	Revocation of Conditional Capital 2010/I (section 4, para. 5 of the Articles of Association).	Management	For	For
8.	Creation of a new Authorized Capital 2020/I for general purposes against contributions in cash and/or in kind, including authorization to exclude subscription rights, and corresponding amendments to the Articles of Association	Management	For	For
9.	Revocation of an existing authorization and grant of a new authorization for the issue of convertible bonds and/or bonds with warrants, including authorization to exclude subscription rights, revocation of Conditional Capital 2018 (section 4, paragraph 6 of the Articles of Association), creation of a new Conditional Capital 2020/I and new wording for section 4, paragraph 6 of the Articles of Association	Management	For	For

APPLE INC.				
Security	037833100	Meeting Type	Annual	
Ticker Symbol	AAPL	Meeting Date	26-Feb-2020	
ISIN	US0378331005	Agenda	935121563 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: James Bell	Management	For	For
1B.	Election of Director: Tim Cook	Management	For	For
1C.	Election of Director: Al Gore	Management	For	For
1D.	Election of Director: Andrea Jung	Management	For	For
1E.	Election of Director: Art Levinson	Management	For	For
1F.	Election of Director: Ron Sugar	Management	For	For
1G.	Election of Director: Sue Wagner	Management	For	For
2.	Ratification of the appointment of Ernst & Young LLP as Apple's independent registered public accounting firm for 2020	Management	For	For
3.	Advisory vote to approve executive compensation	Management	For	For
4.	A shareholder proposal entitled "Shareholder Proxy Access Amendments"	Shareholder	Against	For
5.	A shareholder proposal relating to sustainability and executive compensation	Shareholder	For	Against
6.	A shareholder proposal relating to policies on freedom of expression	Shareholder	Against	For



QUALCOMM INCORPORATED

Security	747525103	Meeting Type	Annual
Ticker Symbol	QCOM	Meeting Date	10-Mar-2020
ISIN	US7475251036	Agenda	935123783 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Mark Fields	Management	For	For
1B.	Election of Director: Jeffrey W. Henderson	Management	For	For
1C.	Election of Director: Ann M. Livermore	Management	For	For
1D.	Election of Director: Harish Manwani	Management	For	For
1E.	Election of Director: Mark D. McLaughlin	Management	For	For
1F.	Election of Director: Steve Mollenkopf	Management	For	For
1G.	Election of Director: Clark T. Randt, Jr.	Management	For	For
1H.	Election of Director: Irene B. Rosenfeld	Management	For	For
1I.	Election of Director: Kornelis "Neil" Smit	Management	For	For
1J.	Election of Director: Anthony J. Vincierra	Management	For	For
2.	To ratify the selection of PricewaterhouseCoopers LLP as our independent public accountants for our fiscal year ending September 27, 2020.	Management	For	For
3.	To approve the amended and restated 2016 Long-Term Incentive Plan, including an increase in the share reserve by 74,500,000 shares.	Management	For	For
4.	To approve, on an advisory basis, our executive compensation.	Management	Against	Against
5.	To approve, on an advisory basis, the frequency of future advisory votes on our executive compensation.	Management	1 Year	For

THE WALT DISNEY COMPANY

Security	254687106	Meeting Type	Annual
Ticker Symbol	DIS	Meeting Date	11-Mar-2020
ISIN	US2546871060	Agenda	935125648 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Susan E. Arnold	Management	For	For
1B.	Election of Director: Mary T. Barra	Management	For	For
1C.	Election of Director: Safra A. Catz	Management	For	For
1D.	Election of Director: Francis A. deSouza	Management	For	For
1E.	Election of Director: Michael B.G. Froman	Management	For	For
1F.	Election of Director: Robert A. Iger	Management	For	For
1G.	Election of Director: Maria Elena Lagomasino	Management	For	For
1H.	Election of Director: Mark G. Parker	Management	For	For
1I.	Election of Director: Derica W. Rice	Management	For	For
2.	To ratify the appointment of PricewaterhouseCoopers LLP as the Company's registered public accountants for fiscal 2020.	Management	For	For
3.	To approve the advisory resolution on executive compensation.	Management	Against	Against
4.	To approve an amendment to the Company's Amended and Restated 2011 Stock Incentive Plan.	Management	For	For
5.	Shareholder proposal requesting an annual report disclosing information regarding the Company's lobbying policies and activities.	Shareholder	For	Against

STARBUCKS CORPORATION

Security	855244109	Meeting Type	Annual
Ticker Symbol	SBUX	Meeting Date	18-Mar-2020
ISIN	US8552441094	Agenda	935125066 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Richard E. Allison, Jr.	Management	For	For
1B.	Election of Director: Rosalind G. Brewer	Management	For	For
1C.	Election of Director: Andrew Campion	Management	For	For
1D.	Election of Director: Mary N. Dillon	Management	For	For
1E.	Election of Director: Isabel Ge Mahe	Management	For	For
1F.	Election of Director: Melody Hobson	Management	For	For
1G.	Election of Director: Kevin R. Johnson	Management	For	For
1H.	Election of Director: Jørgen Vig Knudstorp	Management	For	For
1I.	Election of Director: Satya Nadella	Management	For	For
1J.	Election of Director: Joshua Cooper Ramo	Management	For	For
1K.	Election of Director: Clara Shih	Management	For	For
1L.	Election of Director: Javier G. Teruel	Management	For	For
1M.	Election of Director: Myron E. Ullman, III	Management	For	For
2.	Advisory resolution to approve our executive officer compensation	Management	For	For
3.	Ratification of selection of Deloitte & Touche LLP as our independent registered public accounting firm for fiscal 2020	Management	For	For
4.	EEO Policy Risk Report	Shareholder	For	Against

SCHLUMBERGER LIMITED (SCHLUMBERGER N.V.)

Security	806857108	Meeting Type	Annual
Ticker Symbol	SLB	Meeting Date	01-Apr-2020
ISIN	AN8068571086	Agenda	935131021 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Patrick de La Chevardière	Management	For	For
1B.	Election of Director: Miguel M. Galuccio	Management	For	For
1C.	Election of Director: Olivier Le Peuch	Management	For	For
1D.	Election of Director: Tatiana A. Mitrova	Management	For	For
1E.	Election of Director: Lubna S. Olayan	Management	For	For
1F.	Election of Director: Mark G. Papa	Management	For	For
1G.	Election of Director: Leo Rafael Reif	Management	For	For
1H.	Election of Director: Henri Seydoux	Management	For	For
1I.	Election of Director: Jeff W. Sheets	Management	For	For
2.	Approval of the advisory resolution to approve our executive compensation.	Management	For	For
3.	Approval of our consolidated balance sheet as of December 31, 2019; our consolidated statement of income for the year ended December 31, 2019; and our Board of Directors' declarations of dividends in 2019, as reflected in our 2019 Annual Report to Stockholders.	Management	For	For
4.	Ratification of the appointment of PricewaterhouseCoopers LLP as our independent auditors for 2020.	Management	For	For

CITIGROUP INC.

Security	172967424	Meeting Type	Annual
Ticker Symbol	C	Meeting Date	21-Apr-2020
ISIN	US1729674242	Agenda	935139849 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Michael L. Corbat	Management	For	For
1B.	Election of Director: Ellen M. Costello	Management	For	For
1C.	Election of Director: Grace E. Dailey	Management	For	For
1D.	Election of Director: Barbara J. Desoer	Management	For	For
1E.	Election of Director: John C. Dugan	Management	For	For
1F.	Election of Director: Duncan P. Hennes	Management	For	For
1G.	Election of Director: Peter B. Henry	Management	For	For
1H.	Election of Director: S. Leslie Ireland	Management	For	For
1I.	Election of Director: Lew W. (Jay) Jacobs, IV	Management	For	For
1J.	Election of Director: Renée J. James	Management	For	For
1K.	Election of Director: Gary M. Reiner	Management	For	For
1L.	Election of Director: Diana L. Taylor	Management	For	For
1M.	Election of Director: James S. Turley	Management	For	For
1N.	Election of Director: Deborah C. Wright	Management	For	For
1O.	Election of Director: Alexander R. Wynaendts	Management	For	For
1P.	Election of Director: Ernesto Zedillo Ponce de Leon	Management	For	For
2.	Proposal to ratify the selection of KPMG LLP as Citi's independent registered public accounting firm for 2020.	Management	For	For
3.	Advisory vote to approve Citi's 2019 Executive Compensation.	Management	Against	Against
4.	Approval of Additional Authorized Shares Under the Citigroup 2019 Stock Incentive Plan.	Management	For	For
5.	Stockholder proposal requesting an amendment to Citi's proxy access by-law provisions pertaining to the aggregation limit.	Shareholder	For	Against
6.	Stockholder proposal requesting that the Board review Citi's governance documents and make recommendations to shareholders on how the "Purpose of a Corporation" signed by Citi's CEO can be fully implemented.	Shareholder	Against	For
7.	Stockholder proposal requesting a report disclosing information regarding Citi's lobbying policies and activities.	Shareholder	For	Against

NORTHERN TRUST CORPORATION

Security	665859104	Meeting Type	Annual
Ticker Symbol	NTRS	Meeting Date	21-Apr-2020
ISIN	US6658591044	Agenda	935134356 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Linda Walker Bynoe	Management	For	For
1B.	Election of Director: Susan Crown	Management	For	For
1C.	Election of Director: Dean M. Harrison	Management	For	For
1D.	Election of Director: Jay L. Henderson	Management	For	For

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1E.	Election of Director: Marcy S. Klevorn	Management	For	For
1F.	Election of Director: Siddharth N. (Bobby) Mehta	Management	For	For
1G.	Election of Director: Michael G. O'Grady	Management	For	For
1H.	Election of Director: Jose Luis Prado	Management	For	For
1I.	Election of Director: Thomas E. Richards	Management	For	For
1J.	Election of Director: Martin P. Slark	Management	For	For
1K.	Election of Director: David H. B. Smith, Jr.	Management	For	For
1L.	Election of Director: Donald Thompson	Management	For	For
1M.	Election of Director: Charles A. Tribbett III	Management	For	For
2.	Approval, by an advisory vote, of the 2019 compensation of the Corporation's named executive officers.	Management	For	For
3.	Ratification of the appointment of KPMG LLP as the Corporation's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For

BANK OF AMERICA CORPORATION

Security	060505104	Meeting Type	Annual
Ticker Symbol	BAC	Meeting Date	22-Apr-2020
ISIN	US0605051046	Agenda	935139825 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Sharon L. Allen	Management	For	For
1B.	Election of Director: Susan S. Bies	Management	For	For
1C.	Election of Director: Jack O. Bovender, Jr.	Management	For	For
1D.	Election of Director: Frank P. Bramble, Sr.	Management	For	For
1E.	Election of Director: Pierre J.P. de Weck	Management	For	For
1F.	Election of Director: Arnold W. Donald	Management	For	For
1G.	Election of Director: Linda P. Hudson	Management	For	For
1H.	Election of Director: Monica C. Lozano	Management	For	For
1I.	Election of Director: Thomas J. May	Management	For	For
1J.	Election of Director: Brian T. Moynihan	Management	For	For
1K.	Election of Director: Lionel L. Nowell III	Management	For	For
1L.	Election of Director: Denise L. Ramos	Management	For	For
1M.	Election of Director: Clayton S. Rose	Management	For	For
1N.	Election of Director: Michael D. White	Management	For	For
1O.	Election of Director: Thomas D. Woods	Management	For	For
1P.	Election of Director: R. David Yost	Management	For	For
1Q.	Election of Director: Maria T. Zuber	Management	For	For
2.	Approving Our Executive Compensation (an Advisory, Non-binding "Say on Pay" Resolution).	Management	Against	Against
3.	Ratifying the Appointment of Our Independent Registered Public Accounting Firm for 2020.	Management	For	For
4.	Make Shareholder Proxy Access More Accessible.	Shareholder	For	Against
5.	Adopt a New Shareholder Right - Written Consent	Shareholder	For	Against
6.	Report Concerning Gender/Racial Pay Equity.	Shareholder	For	Against
7.	Review of Statement of the Purpose of a Corporation and Report on Recommended Changes to Governance Documents, Policies, and Practices.	Shareholder	For	Against

CIGNA CORPORATION

Security	125523100	Meeting Type	Annual
Ticker Symbol	CI	Meeting Date	23-Apr-2020
ISIN	US1255231003	Agenda	935141755 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: David M. Cordani	Management	For	For
1B.	Election of Director: William J. DeLaney	Management	For	For
1C.	Election of Director: Eric J. Foss	Management	For	For
1D.	Election of Director: Elder Granger, MD, MG, USA	Management	For	For
1E.	Election of Director: Isaiah Harris, Jr.	Management	For	For
1F.	Election of Director: Roman Martinez IV	Management	For	For
1G.	Election of Director: Kathleen M. Mazzarella	Management	For	For
1H.	Election of Director: Mark B. McClellan, MD, PhD	Management	For	For
1I.	Election of Director: John M. Partridge	Management	For	For
1J.	Election of Director: William L. Roper, MD, MPH	Management	For	For
1K.	Election of Director: Eric C. Wiseman	Management	For	For
1L.	Election of Director: Donna F. Zarcone	Management	For	For
2.	Advisory approval of Cigna's executive compensation.	Management	For	For
3.	Ratification of appointment of PricewaterhouseCoopers LLP as Cigna's independent registered public accounting firm for 2020.	Management	For	For
4.	Shareholder proposal - Shareholder right to call a special meeting.	Shareholder	For	Against
5.	Shareholder proposal - Gender pay gap report.	Shareholder	For	Against

JOHNSON & JOHNSON

Security	478160104	Meeting Type	Annual
Ticker Symbol	JNJ	Meeting Date	23-Apr-2020
ISIN	US4781601046	Agenda	935137934 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Mary C. Beckerle	Management	For	For
1B.	Election Of Director: D. Scott Davis	Management	For	For
1C.	Election of Director: Ian E. L. Davis	Management	For	For
1D.	Election of Director: Jennifer A. Doudna	Management	For	For
1E.	Election of Director: Alex Gorsky	Management	For	For
1F.	Election of Director: Marilyn A. Hewson	Management	For	For
1G.	Election of Director: Hubert Joly	Management	For	For
1H.	Election of Director: Mark B. McClellan	Management	For	For
1I.	Election of Director: Anne M. Mulcahy	Management	For	For
1J.	Election of Director: Charles Prince	Management	For	For
1K.	Election of Director: A. Eugene Washington	Management	For	For
1L.	Election of Director: Mark A. Weinberger	Management	For	For
1M.	Election of Director: Ronald A. Williams	Management	For	For
2.	Advisory Vote to Approve Named Executive Officer Compensation.	Management	For	For
3.	Ratification of Appointment of PricewaterhouseCoopers LLP as the Independent Registered Public Accounting Firm for 2020.	Management	For	For
4.	Amendment to the Restated Certificate of Incorporation to Permit Removal of Directors Without Cause.	Management	For	For
5.	Independent Board Chair	Shareholder	For	Against
6.	Report on Governance of Opioids-Related Risks	Shareholder	For	Against

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PFIZER INC.				
Security	717081103	Meeting Type	Annual	
Ticker Symbol	PFE	Meeting Date	23-Apr-2020	
ISIN	US7170811035	Agenda	935138998 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Ronald E. Blaylock	Management	For	For
1B.	Election of Director: Albert Bourla	Management	For	For
1C.	Election of Director: W. Don Cornwell	Management	For	For
1D.	Election of Director: Joseph J. Echevarria	Management	For	For
1E.	Election of Director: Scott Gottlieb	Management	For	For
1F.	Election of Director: Helen H. Hobbs	Management	For	For
1G.	Election of Director: Susan Hockfield	Management	For	For
1H.	Election of Director: James M. Kilts	Management	For	For
1I.	Election of Director: Dan R. Littman	Management	For	For
1J.	Election of Director: Shantanu Narayen	Management	For	For
1K.	Election of Director: Suzanne Nora Johnson	Management	For	For
1L.	Election of Director: James Quincey	Management	For	For
1M.	Election of Director: James C. Smith	Management	For	For
2.	Ratify the selection of KPMG LLP as independent registered public accounting firm for 2020	Management	For	For
3.	2020 advisory approval of executive compensation	Management	For	For
4.	Shareholder proposal regarding right to act by written consent	Shareholder	For	Against
5.	Shareholder proposal regarding enhancing proxy access	Shareholder	For	Against
6.	Shareholder proposal regarding report on lobbying activities	Shareholder	For	Against
7.	Shareholder proposal regarding independent chair policy	Shareholder	For	Against
8.	Shareholder proposal regarding gender pay gap	Shareholder	For	Against
9.	Election of Director: Susan Desmond-Hellmann	Management	For	For

ABBOTT LABORATORIES				
Security	002824100	Meeting Type	Annual	
Ticker Symbol	ABT	Meeting Date	24-Apr-2020	
ISIN	US0028241000	Agenda	935138570 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 R.J. Alpern		For	For
	2 R.S. Austin		For	For
	3 S.E. Blount		For	For
	4 R.B. Ford		For	For
	5 M.A. Kumbier		For	For
	6 E.M. Liddy		For	For
	7 D.W. McDew		For	For
	8 N. McKinstry		For	For
	9 P.N. Novakovic		For	For
	10 W.A. Osborn		For	For
	11 D.J. Starks		For	For
	12 J.G. Stratton		For	For
	13 G.F. Tilton		For	For
	14 M.D. White		For	For
2.	Ratification of Ernst & Young LLP as Auditors.	Management	For	For
3.	Say on Pay - An Advisory Vote to Approve Executive Compensation.	Management	For	For
4.	Shareholder Proposal - Lobbying Disclosure.	Shareholder	For	Against
5.	Shareholder Proposal - Non-GAAP Financial Performance Metrics Disclosure.	Shareholder	For	Against
6.	Shareholder Proposal - Shareholder Voting on By-Law Amendments.	Shareholder	For	Against
7.	Shareholder Proposal - Simple Majority Vote.	Shareholder	For	Against

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TOPBUILD CORP

Security	89055F103	Meeting Type	Annual
Ticker Symbol	BLD	Meeting Date	27-Apr-2020
ISIN	US89055F1030	Agenda	935145258 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Alec C. Covington	Management	For	For
1B.	Election of Director: Gerald Volas	Management	For	For
1C.	Election of Director: Carl T. Camden	Management	For	For
1D.	Election of Director: Joseph S. Cantie	Management	For	For
1E.	Election of Director: Tina M. Donikowski	Management	For	For
1F.	Election of Director: Mark A. Petrarca	Management	For	For
1G.	Election of Director: Nancy M. Taylor	Management	For	For
2.	To ratify the Company's appointment of PricewaterhouseCoopers LLP to serve as the Company's independent registered public accounting firm for the Company's fiscal year ending December 31, 2020.	Management	For	For
3.	To approve, on an advisory basis, the compensation of the Company's named executive officers.	Management	For	For

NOBLE ENERGY, INC.

Security	655044105	Meeting Type	Annual
Ticker Symbol	NBL	Meeting Date	28-Apr-2020
ISIN	US6550441058	Agenda	935141856 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Jeffrey L. Berenson	Management	For	For
1B.	Election of Director: James E. Craddock	Management	For	For
1C.	Election of Director: Barbara J. Duganier	Management	For	For
1D.	Election of Director: Thomas J. Edelman	Management	For	For
1E.	Election of Director: Holli C. Ladhani	Management	For	For
1F.	Election of Director: David L. Stover	Management	For	For
1G.	Election of Director: Scott D. Urban	Management	For	For
1H.	Election of Director: William T. Van Kleef	Management	For	For
1I.	Election of Director: Martha B. Wyrsh	Management	For	For
2.	To ratify the appointment of the independent auditor by the Company's Audit Committee.	Management	For	For
3.	To approve, in an advisory vote, executive compensation.	Management	For	For
4.	To approve the 2020 Long-Term Incentive Plan.	Management	For	For

THE PNC FINANCIAL SERVICES GROUP, INC.

Security	693475105	Meeting Type	Annual
Ticker Symbol	PNC	Meeting Date	28-Apr-2020
ISIN	US6934751057	Agenda	935134332 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Joseph Alvarado	Management	For	For
1B.	Election of Director: Charles E. Bunch	Management	For	For
1C.	Election of Director: Debra A. Cafaro	Management	For	For
1D.	Election of Director: Marjorie Rodgers Cheshire	Management	For	For
1E.	Election of Director: William S. Demchak	Management	For	For
1F.	Election of Director: Andrew T. Feldstein	Management	For	For
1G.	Election of Director: Richard J. Harshman	Management	For	For
1H.	Election of Director: Daniel R. Hesse	Management	For	For
1I.	Election of Director: Linda R. Medler	Management	For	For
1J.	Election of Director: Martin Pfinsgraff	Management	For	For
1K.	Election of Director: Toni Townes-Whitley	Management	For	For
1L.	Election of Director: Michael J. Ward	Management	For	For
2.	Ratification of the Audit Committee's selection of PricewaterhouseCoopers LLP as PNC's independent registered public accounting firm for 2020.	Management	For	For
3.	Advisory vote to approve named executive officer compensation.	Management	For	For
4.	Approval of The PNC Financial Services Group, Inc. Employee Stock Purchase Plan, as amended and restated January 1, 2020.	Management	For	For

TRUIST FINANCIAL CORPORATION

Security	89832Q109	Meeting Type	Annual
Ticker Symbol	TFC	Meeting Date	28-Apr-2020
ISIN	US89832Q1094	Agenda	935137249 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Jennifer S. Banner	Management	For	For
1B.	Election of Director: K. David Boyer, Jr.	Management	For	For
1C.	Election of Director: Agnes Bundy Scanlan	Management	For	For
1D.	Election of Director: Anna R. Cablik	Management	For	For
1E.	Election of Director: Dallas S. Clement	Management	For	For
1F.	Election of Director: Paul D. Donahue	Management	For	For
1G.	Election of Director: Paul R. Garcia	Management	For	For
1H.	Election of Director: Patrick C. Graney III	Management	For	For
1I.	Election of Director: Linnie M. Haynesworth	Management	For	For
1J.	Election of Director: Kelly S. King	Management	For	For
1K.	Election of Director: Easter A. Maynard	Management	For	For
1L.	Election of Director: Donna S. Morea	Management	For	For
1M.	Election of Director: Charles A. Patton	Management	For	For
1N.	Election of Director: Nido R. Qubein	Management	For	For
1O.	Election of Director: David M. Ratcliffe	Management	For	For
1P.	Election of Director: William H. Rogers, Jr.	Management	For	For
1Q.	Election of Director: Frank P. Scruggs, Jr.	Management	For	For
1R.	Election of Director: Christine Sears	Management	For	For
1S.	Election of Director: Thomas E. Skains	Management	For	For
1T.	Election of Director: Bruce L. Tanner	Management	For	For
1U.	Election of Director: Thomas N. Thompson	Management	For	For
1V.	Election of Director: Steven C. Voorhees	Management	For	For
2.	Ratification of the appointment of PricewaterhouseCoopers LLP as Truist's independent registered public accounting firm for 2020.	Management	For	For
3.	Advisory vote to approve Truist's executive compensation program.	Management	For	For
4.	Shareholder proposal regarding an independent Chairman of the Board of Directors, if properly presented at the Annual Meeting.	Shareholder	Against	For

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KIMBERLY-CLARK CORPORATION

Security	494368103	Meeting Type	Annual
Ticker Symbol	KMB	Meeting Date	29-Apr-2020
ISIN	US4943681035	Agenda	935138099 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Abelardo E. Bru	Management	For	For
1B.	Election of Director: Robert W. Decherd	Management	For	For
1C.	Election of Director: Michael D. Hsu	Management	For	For
1D.	Election of Director: Mae C. Jemison, M.D.	Management	For	For
1E.	Election of Director: S. Todd Maclin	Management	For	For
1F.	Election of Director: Sherilyn S. McCoy	Management	For	For
1G.	Election of Director: Christa S. Quarles	Management	For	For
1H.	Election of Director: Ian C. Read	Management	For	For
1I.	Election of Director: Dunia A. Shive	Management	For	For
1J.	Election of Director: Mark T. Smucker	Management	For	For
1K.	Election of Director: Michael D. White	Management	For	For
2.	Ratification of Auditor.	Management	For	For
3.	Advisory Vote to Approve Named Executive Officer Compensation.	Management	For	For
4.	Stockholder Proposal Regarding Right to Act by Written Consent.	Shareholder	For	Against

CORNING INCORPORATED

Security	219350105	Meeting Type	Annual
Ticker Symbol	GLW	Meeting Date	30-Apr-2020
ISIN	US2193501051	Agenda	935142721 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Donald W. Blair	Management	For	For
1B.	Election of Director: Leslie A. Brun	Management	For	For
1C.	Election of Director: Stephanie A. Burns	Management	For	For
1D.	Election of Director: Richard T. Clark	Management	For	For
1E.	Election of Director: Robert F. Cummings, Jr.	Management	For	For
1F.	Election of Director: Deborah A. Henretta	Management	For	For
1G.	Election of Director: Daniel P. Huttenlocher	Management	For	For
1H.	Election of Director: Kurt M. Landgraf	Management	For	For
1I.	Election of Director: Kevin J. Martin	Management	For	For
1J.	Election of Director: Deborah D. Rieman	Management	For	For
1K.	Election of Director: Hansel E. Tookes, II	Management	For	For
1L.	Election of Director: Wendell P. Weeks	Management	For	For
1M.	Election of Director: Mark S. Wrighton	Management	For	For
2.	Advisory approval of the Company's executive compensation (Say on Pay).	Management	For	For
3.	Ratification of the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For

EOG RESOURCES, INC.

Security	26875P101	Meeting Type	Annual
Ticker Symbol	EOG	Meeting Date	30-Apr-2020
ISIN	US26875P1012	Agenda	935145272 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Janet F. Clark	Management	For	For
1B.	Election of Director: Charles R. Crisp	Management	For	For
1C.	Election of Director: Robert P. Daniels	Management	For	For
1D.	Election of Director: James C. Day	Management	For	For
1E.	Election of Director: C. Christopher Gaut	Management	For	For
1F.	Election of Director: Julie J. Robertson	Management	For	For
1G.	Election of Director: Donald F. Textor	Management	For	For
1H.	Election of Director: William R. Thomas	Management	For	For
2.	To ratify the appointment by the Audit Committee of the Board of Directors of Deloitte & Touche LLP, independent registered public accounting firm, as auditors for the	Management	For	For

Company for the year ending December 31, 2020.

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|----|--|------------|-----|-----|
| 3. | To approve, by non-binding vote, the compensation of the Company's named executive officers. | Management | For | For |
|----|--|------------|-----|-----|

THE GOLDMAN SACHS GROUP, INC.

Security	38141G104	Meeting Type	Annual
Ticker Symbol	GS	Meeting Date	30-Apr-2020
ISIN	US38141G1040	Agenda	935147757 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: M. Michele Burns	Management	For	For
1B.	Election of Director: Drew G. Faust	Management	For	For
1C.	Election of Director: Mark A. Flaherty	Management	For	For
1D.	Election of Director: Ellen J. Kullman	Management	For	For
1E.	Election of Director: Lakshmi N. Mittal	Management	For	For
1F.	Election of Director: Adebayo O. Ogunlesi	Management	For	For
1G.	Election of Director: Peter Oppenheimer	Management	For	For
1H.	Election of Director: David M. Solomon	Management	For	For
1I.	Election of Director: Jan E. Tighe	Management	For	For
1J.	Election of Director: David A. Viniar	Management	For	For
1K.	Election of Director: Mark O. Winkelman	Management	For	For
2.	Advisory Vote to Approve Executive Compensation (Say on Pay).	Management	Against	Against
3.	Ratification of PricewaterhouseCoopers LLP as our Independent Registered Public Accounting Firm for 2020.	Management	For	For
4.	Shareholder Proposal Regarding Right to Act by Written Consent.	Shareholder	For	Against
5.	Shareholder Proposal Regarding Board Oversight of the "Statement on the Purpose of a Corporation".	Shareholder	For	Against

HCA HEALTHCARE, INC.

Security	40412C101	Meeting Type	Annual
Ticker Symbol	HCA	Meeting Date	01-May-2020
ISIN	US40412C1018	Agenda	935145614 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Thomas F. Frist III	Management	For	For
1B.	Election of Director: Samuel N. Hazen	Management	For	For
1C.	Election of Director: Meg G. Crofton	Management	For	For
1D.	Election of Director: Robert J. Dennis	Management	For	For
1E.	Election of Director: Nancy-Ann DeParle	Management	For	For
1F.	Election of Director: William R. Frist	Management	For	For
1G.	Election of Director: Charles O. Holliday, Jr.	Management	For	For
1H.	Election of Director: Michael W. Michelson	Management	For	For
1I.	Election of Director: Wayne J. Riley, M.D.	Management	For	For
2.	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the year ending December 31, 2020.	Management	For	For
3.	Advisory vote to approve named executive officer compensation.	Management	For	For
4.	To approve the 2020 Stock Incentive Plan for Key Employees of HCA Healthcare, Inc. and its Affiliates.	Management	For	For
5.	To approve an amendment to our amended and restated certificate of incorporation to allow stockholders owning an aggregate of 15% of our outstanding common stock to request special meetings of stockholders.	Management	For	For
6.	Stockholder proposal, if properly presented at the meeting, requesting that the Board of Directors take the steps necessary to allow stockholders to act by written consent.	Shareholder	For	Against

ZIONS BANCORPORATION

Security	989701107	Meeting Type	Annual
Ticker Symbol	ZION	Meeting Date	01-May-2020
ISIN	US9897011071	Agenda	935149509 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Jerry C. Atkin	Management	For	For
1B.	Election of Director: Gary L. Crittenden	Management	For	For
1C.	Election of Director: Suren K. Gupta	Management	For	For
1D.	Election of Director: J. David Heaney	Management	For	For
1E.	Election of Director: Vivian S. Lee	Management	For	For
1F.	Election of Director: Scott J. McLean	Management	For	For
1G.	Election of Director: Edward F. Murphy	Management	For	For
1H.	Election of Director: Stephen D. Quinn	Management	For	For
1I.	Election of Director: Harris H. Simmons	Management	For	For
1J.	Election of Director: Aaron B. Skonnard	Management	For	For
1K.	Election of Director: Barbara A. Yastine	Management	For	For
2.	Ratification of the appointment of Ernst & Young LLP as the Independent Registered Public Accounting Firm to audit the Bank's financial statements for the current fiscal year.	Management	For	For
3.	Approval, on a nonbinding advisory basis, of the compensation paid to the Bank's named executive officers with respect to fiscal year ended December 31, 2020.	Management	For	For

BRISTOL-MYERS SQUIBB COMPANY

Security	110122108	Meeting Type	Annual
Ticker Symbol	BMJ	Meeting Date	05-May-2020
ISIN	US1101221083	Agenda	935151681 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Peter J. Arduini	Management	For	For
1B.	Election of Director: Robert Bertolini	Management	For	For
1C.	Election of Director: Michael W. Bonney	Management	For	For
1D.	Election of Director: Giovanni Caforio, M.D.	Management	For	For
1E.	Election of Director: Matthew W. Emmens	Management	For	For
1F.	Election of Director: Julia A. Haller, M.D.	Management	For	For
1G.	Election of Director: Dinesh C. Paliwal	Management	For	For
1H.	Election of Director: Theodore R. Samuels	Management	For	For
1I.	Election of Director: Vicki L. Sato, Ph.D.	Management	For	For
1J.	Election of Director: Gerald L. Storch	Management	For	For
1K.	Election of Director: Karen H. Vousden, Ph.D.	Management	For	For
1L.	Election of Director: Phyllis R. Yale	Management	For	For
2.	Advisory vote to approve the compensation of our Named Executive Officers.	Management	For	For
3.	Ratification of the appointment of an independent registered public accounting firm.	Management	For	For
4.	Shareholder Proposal on Separate Chair & CEO.	Shareholder	For	Against
5.	Shareholder Proposal on Shareholder Right to Act by Written Consent.	Shareholder	For	Against

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GENERAL ELECTRIC COMPANY

Security	369604103	Meeting Type	Annual
Ticker Symbol	GE	Meeting Date	05-May-2020
ISIN	US3696041033	Agenda	935149369 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Election of Director: Sébastien Bazin	Management	For	For
2.	Election of Director: Ashton Carter	Management	For	For
3.	Election of Director: H. Lawrence Culp, Jr.	Management	For	For
4.	Election of Director: Francisco D'Souza	Management	For	For
5.	Election of Director: Edward Garden	Management	For	For
6.	Election of Director: Thomas Horton	Management	For	For
7.	Election of Director: Risa Lavizzo-Mourey	Management	For	For
8.	Election of Director: Catherine Lesjak	Management	For	For
9.	Election of Director: Paula Rosput Reynolds	Management	For	For
10.	Election of Director: Leslie Seidman	Management	For	For
11.	Election of Director: James Tisch	Management	For	For
12.	Advisory Approval of Our Named Executives' Compensation	Management	Against	Against
13.	Ratification of KPMG as Independent Auditor for 2020	Management	For	For
14.	Require the Chairman of the Board to be Independent	Shareholder	Against	For

BRUNSWICK CORPORATION

Security	117043109	Meeting Type	Annual
Ticker Symbol	BC	Meeting Date	06-May-2020
ISIN	US1170431092	Agenda	935145676 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Nancy E. Cooper	Management	For	For
1B.	Election of Director: David C. Everitt	Management	For	For
1C.	Election of Director: Lauren P. Flaherty	Management	For	For
1D.	Election of Director: Joseph W. McClanathan	Management	For	For
1E.	Election of Director: Jane L. Warner	Management	For	For
1F.	Election of Director: Roger J. Wood	Management	For	For
2.	Advisory vote to approve the compensation of our Named Executive Officers.	Management	For	For
3.	The ratification of the Audit Committee's appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For

THE KRAFT HEINZ COMPANY

Security	500754106	Meeting Type	Annual
Ticker Symbol	KHC	Meeting Date	07-May-2020
ISIN	US5007541064	Agenda	935151895 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Gregory E. Abel	Management	For	For
1B.	Election of Director: Alexandre Behring	Management	For	For
1C.	Election of Director: John T. Cahill	Management	For	For
1D.	Election of Director: Joao M. Castro-Neves	Management	For	For
1E.	Election of Director: Timothy Kenesey	Management	For	For
1F.	Election of Director: Jorge Paulo Lemann	Management	For	For
1G.	Election of Director: Susan Mulder	Management	For	For
1H.	Election of Director: John C. Pope	Management	For	For
1I.	Election of Director: Elio Leoni Sceti	Management	For	For
1J.	Election of Director: Alexandre Van Damme	Management	For	For
1K.	Election of Director: George Zoghbi	Management	For	For
2.	Advisory vote to approve executive compensation.	Management	For	For
3.	Approval of The Kraft Heinz Company 2020 Omnibus Incentive Plan.	Management	For	For
4.	Ratification of the selection of PricewaterhouseCoopers LLP as our independent auditors for 2020.	Management	For	For
5.	Shareholder Proposal: Implementation of Simple Majority Vote Requirement.	Shareholder	For	Against

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ABBVIE INC.

Security	00287Y109	Meeting Type	Annual
Ticker Symbol	ABBV	Meeting Date	08-May-2020
ISIN	US00287Y1091	Agenda	935152138 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Robert J. Alpern		For	For
	2 Edward M. Liddy		For	For
	3 Melody B. Meyer		For	For
	4 Frederick H. Waddell		For	For
2.	Ratification of Ernst & Young LLP as AbbVie's independent registered public accounting firm for 2020	Management	For	For
3.	Say on Pay - An advisory vote on the approval of executive compensation	Management	For	For
4.	Approval of a management proposal regarding amendment of the certificate of incorporation to eliminate supermajority voting	Management	For	For
5.	Stockholder Proposal - to Issue an Annual Report on Lobbying	Shareholder	For	Against
6.	Stockholder Proposal - to Adopt a Policy to Require Independent Chairman	Shareholder	Against	For
7.	Stockholder Proposal - to Issue a Compensation Committee Report on Drug Pricing	Shareholder	For	Against

3M COMPANY

Security	88579Y101	Meeting Type	Annual
Ticker Symbol	MMM	Meeting Date	12-May-2020
ISIN	US88579Y1010	Agenda	935151390 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director for a term of one year: Thomas "Tony" K. Brown	Management	For	For
1B.	Election of Director for a term of one year: Pamela J. Craig	Management	For	For
1C.	Election of Director for a term of one year: David B. Dillon	Management	For	For
1D.	Election of Director for a term of one year: Michael L. Eskew	Management	For	For
1E.	Election of Director for a term of one year: Herbert L. Henkel	Management	For	For
1F.	Election of Director for a term of one year: Amy E. Hood	Management	For	For
1G.	Election of Director for a term of one year: Muhtar Kent	Management	For	For
1H.	Election of Director for a term of one year: Dambisa F. Moyo	Management	For	For
1I.	Election of Director for a term of one year: Gregory R. Page	Management	For	For

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1J.	Election of Director for a term of one year: Michael F. Roman	Management	For	For
1K.	Election of Director for a term of one year: Patricia A. Woertz	Management	For	For
2.	To ratify the appointment of PricewaterhouseCoopers LLP as 3M's independent registered public accounting firm.	Management	For	For
3.	Advisory approval of executive compensation.	Management	Against	Against
4.	Shareholder proposal on setting target amounts for CEO compensation.	Shareholder	For	Against

CIT GROUP INC.

Security	125581801	Meeting Type	Annual
Ticker Symbol	CIT	Meeting Date	12-May-2020
ISIN	US1255818015	Agenda	935151833 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Ellen R. Alemany	Management	For	For
1B.	Election of Director: Michael L. Brosnan	Management	For	For
1C.	Election of Director: Michael A. Carpenter	Management	For	For
1D.	Election of Director: Dorene C. Dominguez	Management	For	For
1E.	Election of Director: Alan Frank	Management	For	For
1F.	Election of Director: William M. Freeman	Management	For	For
1G.	Election of Director: R. Brad Oates	Management	For	For
1H.	Election of Director: Gerald Rosenfeld	Management	For	For
1I.	Election of Director: Vice Admiral John R. Ryan, USN (Ret.)	Management	For	For
1J.	Election of Director: Sheila A. Stamps	Management	For	For
1K.	Election of Director: Khanh T. Tran	Management	For	For
1L.	Election of Director: Laura S. Unger	Management	For	For
2.	To ratify the appointment of Deloitte & Touche LLP as CIT's independent registered public accounting firm and external auditors for 2020.	Management	For	For
3.	To recommend, by non-binding vote, the compensation of CIT's named executive officers.	Management	For	For

LKQ CORPORATION

Security	501889208	Meeting Type	Annual
Ticker Symbol	LKQ	Meeting Date	12-May-2020
ISIN	US5018892084	Agenda	935155110 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Patrick Berard	Management	For	For
1B.	Election of Director: Meg A. Divitto	Management	For	For
1C.	Election of Director: Robert M. Hanser	Management	For	For
1D.	Election of Director: Joseph M. Holsten	Management	For	For
1E.	Election of Director: Blythe J. McGarvie	Management	For	For
1F.	Election of Director: John W. Mendel	Management	For	For
1G.	Election of Director: Jody G. Miller	Management	For	For
1H.	Election of Director: John F. O'Brien	Management	For	For
1I.	Election of Director: Guhan Subramanian	Management	For	For
1J.	Election of Director: Xavier Urbain	Management	For	For
1K.	Election of Director: Dominick Zarcone	Management	For	For
2.	Ratification of the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for our fiscal year ending December 31, 2020.	Management	For	For
3.	Approval, on an advisory basis, of the compensation of our named executive officers.	Management	For	For

MASCO CORPORATION				
Security	574599106	Meeting Type	Annual	
Ticker Symbol	MAS	Meeting Date	12-May-2020	
ISIN	US5745991068	Agenda	935174805 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Keith J. Allman	Management	Did not Vote	N/A
1b.	Election of Director: J. Michael Losh	Management	Did not Vote	N/A
1c.	Election of Director: Christopher A. O'Herlihy	Management	Did not Vote	N/A
1d.	Election of Director: Charles K. Stevens, III	Management	Did not Vote	N/A
2.	To approve, by non-binding advisory vote, the compensation paid to the Company's named executive officers, as disclosed pursuant to the compensation disclosure rules of the SEC, including the Compensation Discussion and Analysis, the compensation tables and the related materials disclosed in the Proxy Statement.	Management	Did not Vote	N/A
3.	To ratify the selection of PricewaterhouseCoopers LLP as independent auditors for the Company for 2020.	Management	Did not Vote	N/A

SIMON PROPERTY GROUP, INC.				
Security	828806109	Meeting Type	Annual	
Ticker Symbol	SPG	Meeting Date	12-May-2020	
ISIN	US8288061091	Agenda	935163864 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Glyn F. Aeppel	Management	For	For
1b.	Election of Director: Larry C. Glasscock	Management	For	For
1c.	Election of Director: Karen N. Horn, Ph.D.	Management	For	For
1d.	Election of Director: Allan Hubbard	Management	For	For
1e.	Election of Director: Reuben S. Leibowitz	Management	For	For
1f.	Election of Director: Gary M. Rodkin	Management	For	For
1g.	Election of Director: Stefan M. Selig	Management	For	For
1h.	Election of Director: Daniel C. Smith, Ph.D.	Management	For	For
1i.	Election of Director: J. Albert Smith, Jr.	Management	For	For
1j.	Election of Director: Marta R. Stewart	Management	For	For
2.	An advisory vote to approve the compensation of our Named Executive Officers.	Management	For	For
3.	Ratification of Ernst & Young LLP as our independent registered public accounting firm for 2020.	Management	For	For

THE CHARLES SCHWAB CORPORATION				
Security	808513105	Meeting Type	Annual	
Ticker Symbol	SCHW	Meeting Date	12-May-2020	
ISIN	US8085131055	Agenda	935165565 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: William S. Haraf	Management	For	For
1B.	Election of Director: Frank C. Herringer	Management	For	For
1C.	Election of Director: Roger O. Walther	Management	For	For
2.	Ratification of the selection of Deloitte & Touche LLP as independent auditors	Management	For	For
3.	Advisory vote to approve named executive officer compensation	Management	Against	Against
4.	Approve the 2013 Stock Incentive Plan as Amended and Restated	Management	For	For

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5.	Approve the Amended and Restated Bylaws to adopt a proxy access bylaw for director nominations by stockholders	Management	For	For
6.	Stockholder Proposal requesting annual disclosure of EEO-1 data	Shareholder	For	Against
7.	Stockholder Proposal requesting disclosure of lobbying policy, procedures and oversight; lobbying expenditures; and participation in organizations engaged in lobbying	Shareholder	For	Against

CVS HEALTH CORPORATION

Security	126650100	Meeting Type	Annual
Ticker Symbol	CVS	Meeting Date	14-May-2020
ISIN	US1266501006	Agenda	935159322 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Fernando Aguirre	Management	For	For
1B.	Election of Director: C. David Brown II	Management	For	For
1C.	Election of Director: Alecia A. DeCoudreaux	Management	For	For
1D.	Election of Director: Nancy-Ann M. DeParle	Management	For	For
1E.	Election of Director: David W. Dorman	Management	For	For
1F.	Election of Director: Roger N. Farah	Management	For	For
1G.	Election of Director: Anne M. Finucane	Management	For	For
1H.	Election of Director: Edward J. Ludwig	Management	For	For
1I.	Election of Director: Larry J. Merlo	Management	For	For
1J.	Election of Director: Jean-Pierre Millon	Management	For	For
1K.	Election of Director: Mary L. Schapiro	Management	For	For
1L.	Election of Director: William C. Weldon	Management	For	For
1M.	Election of Director: Tony L. White	Management	For	For
2.	Ratification of the appointment of our independent registered public accounting firm for 2020.	Management	For	For
3.	Say on Pay, a proposal to approve, on an advisory basis, the Company's executive compensation.	Management	Against	Against
4.	Proposal to amend the Company's 2017 Incentive Compensation Plan to increase the number of shares authorized to be issued under the Plan.	Management	For	For
5.	Proposal to amend the Company's 2007 Employee Stock Purchase Plan to increase the number of shares available for sale under the Plan.	Management	For	For
6.	Stockholder proposal for reducing the ownership threshold to request a stockholder action by written consent.	Shareholder	For	Against
7.	Stockholder proposal regarding our independent Board Chair.	Shareholder	Against	For

DISCOVER FINANCIAL SERVICES

Security	254709108	Meeting Type	Annual
Ticker Symbol	DFS	Meeting Date	14-May-2020
ISIN	US2547091080	Agenda	935159207 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Jeffrey S. Aronin	Management	For	For
1B.	Election of Director: Mary K. Bush	Management	For	For
1C.	Election of Director: Gregory C. Case	Management	For	For
1D.	Election of Director: Candace H. Duncan	Management	For	For
1E.	Election of Director: Joseph F. Eazor	Management	For	For
1F.	Election of Director: Cynthia A. Glassman	Management	For	For
1G.	Election of Director: Roger C. Hochschild	Management	For	For
1H.	Election of Director: Thomas G. Maheras	Management	For	For

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1I.	Election of Director: Michael H. Moskow	Management	For	For
1J.	Election of Director: Mark A. Thierer	Management	For	For
1K.	Election of Director: Lawrence A. Weinbach	Management	For	For
1L.	Election of Director: Jennifer L. Wong	Management	For	For
2.	Advisory vote to approve named executive officer compensation	Management	For	For
3.	To ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm	Management	For	For

FISERV, INC.

Security	337738108	Meeting Type	Annual
Ticker Symbol	FISV	Meeting Date	14-May-2020
ISIN	US3377381088	Agenda	935160464 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Frank J. Bisignano		For	For
	2 Alison Davis		For	For
	3 Henrique de Castro		For	For
	4 Harry F. DiSimone		For	For
	5 Dennis F. Lynch		For	For
	6 Heidi G. Miller		For	For
	7 Scott C. Nuttall		For	For
	8 Denis J. O'Leary		For	For
	9 Doyle R. Simons		For	For
	10 Jeffery W. Yabuki		For	For
2.	To approve, on an advisory basis, the compensation of the named executive officers of Fiserv, Inc.	Management	Against	Against
3.	To ratify the appointment of Deloitte & Touche LLP as the independent registered public accounting firm of Fiserv, Inc. for 2020.	Management	For	For
4.	A shareholder proposal requesting the company provide political spending disclosure.	Shareholder	For	Against

WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP

Security	929740108	Meeting Type	Annual
Ticker Symbol	WAB	Meeting Date	15-May-2020
ISIN	US9297401088	Agenda	935159928 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Rafael Santana		For	For
	2 Lee B. Foster, II		For	For
2.	Approve an advisory (non-binding) resolution relating to the approval of 2019 named executive officer compensation.	Management	For	For
3.	Approve the amendment to the 2011 Stock Incentive Plan to increase the number of shares available under the Plan.	Management	For	For
4.	Ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the 2020 fiscal year.	Management	For	For

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AMGEN INC.				
Security	031162100	Meeting Type	Annual	
Ticker Symbol	AMGN	Meeting Date	19-May-2020	
ISIN	US0311621009	Agenda	935172419 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Dr. Wanda M. Austin	Management	For	For
1B.	Election of Director: Mr. Robert A. Bradway	Management	For	For
1C.	Election of Director: Dr. Brian J. Druker	Management	For	For
1D.	Election of Director: Mr. Robert A. Eckert	Management	For	For
1E.	Election of Director: Mr. Greg C. Garland	Management	For	For
1F.	Election of Director: Mr. Fred Hassan	Management	For	For
1G.	Election of Director: Mr. Charles M. Holley, Jr.	Management	For	For
1H.	Election of Director: Dr. Tyler Jacks	Management	For	For
1I.	Election of Director: Ms. Ellen J. Kullman	Management	For	For
1J.	Election of Director: Dr. Ronald D. Sugar	Management	For	For
1K.	Election of Director: Dr. R. Sanders Williams	Management	For	For
2.	Advisory vote to approve our executive compensation.	Management	For	For
3.	To ratify the selection of Ernst & Young LLP as our independent registered public accountants for the fiscal year ending December 31, 2020.	Management	For	For
4.	Stockholder proposal to require an independent board chair.	Shareholder	Against	For

HD SUPPLY HOLDINGS, INC.				
Security	40416M105	Meeting Type	Annual	
Ticker Symbol	HDS	Meeting Date	19-May-2020	
ISIN	US40416M1053	Agenda	935158457 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Kathleen J. Affeldt		For	For
	2 Joseph J. DeAngelo		For	For
	3 Peter A. Dorsman		For	For
	4 Stephen J. Konenkamp		For	For
	5 Patrick R. McNamee		For	For
	6 Scott D. Ostfeld		For	For
	7 Charles W. Peffer		For	For
	8 James A. Rubright		For	For
	9 Lauren Taylor Wolfe		For	For
2.	To ratify our board of directors' appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending on January 31, 2021.	Management	For	For
3.	To conduct an advisory vote to approve named executive officer compensation.	Management	For	For
4.	To conduct an advisory vote on the frequency of advisory votes to approve named executive officer compensation.	Management	1 Year	For

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JPMORGAN CHASE & CO.

Security	46625H100	Meeting Type	Annual
Ticker Symbol	JPM	Meeting Date	19-May-2020
ISIN	US46625H1005	Agenda	935170833 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Linda B. Bammann	Management	For	For
1B.	Election of Director: Stephen B. Burke	Management	For	For
1C.	Election of Director: Todd A. Combs	Management	For	For
1D.	Election of Director: James S. Crown	Management	For	For
1E.	Election of Director: James Dimon	Management	For	For
1F.	Election of Director: Timothy P. Flynn	Management	For	For
1G.	Election of Director: Mellody Hobson	Management	For	For
1H.	Election of Director: Michael A. Neal	Management	For	For
1I.	Election of Director: Lee R. Raymond	Management	For	For
1J.	Election of Director: Virginia M. Rometty	Management	For	For
2.	Advisory resolution to approve executive compensation	Management	Against	Against
3.	Ratification of independent registered public accounting firm	Management	For	For
4.	Independent board chairman	Shareholder	Against	For
5.	Oil and gas company and project financing related to the Arctic and the Canadian oil sands	Shareholder	For	Against
6.	Climate change risk reporting	Shareholder	Against	For
7.	Amend shareholder written consent provisions	Shareholder	For	Against
8.	Charitable contributions disclosure	Shareholder	For	Against
9.	Gender/Racial pay equity	Shareholder	For	Against

LUMBER LIQUIDATORS HOLDINGS, INC.

Security	55003T107	Meeting Type	Annual
Ticker Symbol	LL	Meeting Date	20-May-2020
ISIN	US55003T1079	Agenda	935168941 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 David A. Levin		For	For
	2 Martin F. Roper		For	For
2.	Proposal to ratify the selection of Ernst & Young LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For
3.	Proposal to approve a non-binding advisory resolution approving the compensation of the Company's named executive officers.	Management	For	For

STATE STREET CORPORATION

Security	857477103	Meeting Type	Annual
Ticker Symbol	STT	Meeting Date	20-May-2020
ISIN	US8574771031	Agenda	935174716 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: P. de Saint-Aignan	Management	For	For
1B.	Election of Director: M. Chandoha	Management	For	For
1C.	Election of Director: L. Dugle	Management	For	For
1D.	Election of Director: A. Fawcett	Management	For	For
1E.	Election of Director: W. Freda	Management	For	For
1F.	Election of Director: S. Mathew	Management	For	For
1G.	Election of Director: W. Meaney	Management	For	For
1H.	Election of Director: R. O'Hanley	Management	For	For
1I.	Election of Director: S. O'Sullivan	Management	For	For
1J.	Election of Director: R. Sergel	Management	For	For
1K.	Election of Director: G. Summe	Management	For	For
2.	To approve an advisory proposal on executive compensation.	Management	For	For
3.	To ratify the selection of Ernst & Young LLP as State Street's independent registered public accounting firm for the year ending December 31, 2020.	Management	For	For

HARLEY-DAVIDSON, INC.

Security	412822108	Meeting Type	Annual
Ticker Symbol	HOG	Meeting Date	21-May-2020
ISIN	US4128221086	Agenda	935178120 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Troy Alstead		For	For
	2 R. John Anderson		For	For
	3 Michael J. Cave		For	For
	4 Allan Golston		For	For
	5 Sara L. Levinson		For	For
	6 N. Thomas Linebarger		For	For
	7 Brian R. Niccol		For	For
	8 Maryrose T. Sylvester		For	For
	9 Jochen Zeitz		For	For
2.	To approve, by advisory vote, the compensation of our Named Executive Officers.	Management	Against	Against
3.	To approve amendments to our Restated Articles of Incorporation to allow us to implement proxy access.	Management	For	For
4.	To approve the Harley-Davidson, Inc. 2020 Incentive Stock Plan.	Management	For	For
5.	To ratify the selection of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For

PAYPAL HOLDINGS, INC.

Security	70450Y103	Meeting Type	Annual
Ticker Symbol	PYPL	Meeting Date	21-May-2020
ISIN	US70450Y1038	Agenda	935170869 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Rodney C. Adkins	Management	For	For
1B.	Election of Director: Jonathan Christodoro	Management	For	For
1C.	Election of Director: John J. Donahoe	Management	For	For
1D.	Election of Director: David W. Dorman	Management	For	For
1E.	Election of Director: Belinda J. Johnson	Management	For	For
1F.	Election of Director: Gail J. McGovern	Management	For	For
1G.	Election of Director: Deborah M. Messemer	Management	For	For
1H.	Election of Director: David M. Moffett	Management	For	For
1I.	Election of Director: Ann M. Sarnoff	Management	For	For
1J.	Election of Director: Daniel H. Schulman	Management	For	For
1K.	Election of Director: Frank D. Yeary	Management	For	For
2.	Advisory vote to approve named executive officer compensation.	Management	Against	Against
3.	Ratification of the appointment of PricewaterhouseCoopers LLP as our independent auditor for 2020.	Management	For	For
4.	Stockholder Proposal - Stockholder right to act by written consent.	Shareholder	For	Against
5.	Stockholder Proposal - Human and indigenous peoples' rights.	Shareholder	For	Against

PIIONEER NATURAL RESOURCES COMPANY

Security	723787107	Meeting Type	Annual
Ticker Symbol	PXD	Meeting Date	21-May-2020
ISIN	US7237871071	Agenda	935179273 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Edison C. Buchanan	Management	For	For
1B.	Election of Director: Andrew F. Cates	Management	For	For
1C.	Election of Director: Phillip A. Gobe	Management	For	For
1D.	Election of Director: Larry R. Grillot	Management	For	For
1E.	Election of Director: Stacy P. Methvin	Management	For	For
1F.	Election of Director: Royce W. Mitchell	Management	For	For
1G.	Election of Director: Frank A. Risch	Management	For	For
1H.	Election of Director: Scott D. Sheffield	Management	For	For
1I.	Election of Director: Mona K. Sutphen	Management	For	For
1J.	Election of Director: J. Kenneth Thompson	Management	For	For
1K.	Election of Director: Phoebe A. Wood	Management	For	For
1L.	Election of Director: Michael D. Wortley	Management	For	For
2.	RATIFICATION OF SELECTION OF ERNST & YOUNG LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2020.	Management	For	For
3.	ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION.	Management	For	For

MERCK & CO., INC.

Security	58933Y105	Meeting Type	Annual
Ticker Symbol	MRK	Meeting Date	26-May-2020
ISIN	US58933Y1055	Agenda	935176431 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Leslie A. Brun	Management	For	For
1B.	Election of Director: Thomas R. Cech	Management	For	For
1C.	Election of Director: Mary Ellen Coe	Management	For	For
1D.	Election of Director: Pamela J. Craig	Management	For	For
1E.	Election of Director: Kenneth C. Frazier	Management	For	For
1F.	Election of Director: Thomas H. Glocer	Management	For	For
1G.	Election of Director: Risa Lavizzo-Mourey	Management	For	For
1H.	Election of Director: Paul B. Rothman	Management	For	For
1I.	Election of Director: Patricia F. Russo	Management	For	For
1J.	Election of Director: Christine E. Seidman	Management	For	For
1K.	Election of Director: Inge G. Thulin	Management	For	For
1L.	Election of Director: Kathy J. Warden	Management	For	For
1M.	Election of Director: Peter C. Wendell	Management	For	For
2.	Non-binding advisory vote to approve the compensation of our named executive officers.	Management	For	For
3.	Ratification of the appointment of the Company's independent registered public accounting firm for 2020.	Management	For	For
4.	Shareholder proposal concerning shareholder right to act by written consent.	Shareholder	For	Against
5.	Shareholder proposal regarding allocation of corporate tax savings.	Shareholder	For	Against

CHEVRON CORPORATION

Security	166764100	Meeting Type	Annual
Ticker Symbol	CVX	Meeting Date	27-May-2020
ISIN	US1667641005	Agenda	935183979 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: W. M. Austin	Management	For	For
1B.	Election of Director: J. B. Frank	Management	For	For
1C.	Election of Director: A. P. Gast	Management	For	For
1D.	Election of Director: E. Hernandez, Jr.	Management	For	For
1E.	Election of Director: C. W. Moorman IV	Management	For	For
1F.	Election of Director: D. F. Moyo	Management	For	For
1G.	Election of Director: D. Reed-Klages	Management	For	For
1H.	Election of Director: R. D. Sugar	Management	For	For
1I.	Election of Director: D. J. Umpleby III	Management	For	For
1J.	Election of Director: M. K. Wirth	Management	For	For
2.	Ratification of Appointment of PwC as Independent Registered Public Accounting Firm	Management	For	For
3.	Advisory Vote to Approve Named Executive Officer Compensation	Management	For	For
4.	Report on Lobbying	Shareholder	Against	For
5.	Create a Board Committee on Climate Risk	Shareholder	Against	For
6.	Report on Climate Lobbying	Shareholder	Against	For
7.	Report on Petrochemical Risk	Shareholder	Against	For
8.	Report on Human Rights Practices	Shareholder	For	Against
9.	Set Special Meeting Threshold at 10%	Shareholder	For	Against
10.	Adopt Policy for an Independent Chairman	Shareholder	Against	For

EXXON MOBIL CORPORATION

Security	30231G102	Meeting Type	Annual
Ticker Symbol	XOM	Meeting Date	27-May-2020
ISIN	US30231G1022	Agenda	935176443 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Susan K. Avery	Management	For	For
1B.	Election of Director: Angela F. Braly	Management	For	For
1C.	Election of Director: Ursula M. Burns	Management	For	For
1D.	Election of Director: Kenneth C. Frazier	Management	For	For
1E.	Election of Director: Joseph L. Hooley	Management	For	For
1F.	Election of Director: Steven A. Kandarian	Management	For	For
1G.	Election of Director: Douglas R. Oberhelman	Management	For	For
1H.	Election of Director: Samuel J. Palmisano	Management	For	For
1I.	Election of Director: William C. Weldon	Management	For	For
1J.	Election of Director: Darren W. Woods	Management	For	For
2.	Ratification of Independent Auditors (page 29)	Management	For	For
3.	Advisory Vote to Approve Executive Compensation (page 30)	Management	For	For
4.	Independent Chairman (page 59)	Shareholder	Against	For
5.	Special Shareholder Meetings (page 61)	Shareholder	For	Against
6.	Report on Environmental Expenditures (page 62)	Shareholder	Against	For
7.	Report on Risks of Petrochemical Investments (page 64)	Shareholder	For	Against
8.	Report on Political Contributions (page 66)	Shareholder	For	Against
9.	Report on Lobbying (page 67)	Shareholder	For	Against

FACEBOOK, INC.

Security	30303M102	Meeting Type	Annual
Ticker Symbol	FB	Meeting Date	27-May-2020
ISIN	US30303M1027	Agenda	935178221 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Peggy Alford		For	For
	2 Marc L. Andreessen		For	For
	3 Andrew W. Houston		For	For
	4 Nancy Killefer		For	For
	5 Robert M. Kimmitt		For	For
	6 Sheryl K. Sandberg		For	For
	7 Peter A. Thiel		For	For
	8 Tracey T. Travis		For	For
	9 Mark Zuckerberg		For	For
2.	To ratify the appointment of Ernst & Young LLP as Facebook, Inc.'s independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For
3.	To approve the director compensation policy.	Management	For	For
4.	A stockholder proposal regarding change in stockholder voting.	Shareholder	For	Against
5.	A stockholder proposal regarding an independent chair.	Shareholder	Against	For
6.	A stockholder proposal regarding majority voting for directors.	Shareholder	For	Against
7.	A stockholder proposal regarding political advertising.	Shareholder	For	Against
8.	A stockholder proposal regarding human/civil rights expert on board.	Shareholder	For	Against
9.	A stockholder proposal regarding report on civil and human rights risks.	Shareholder	For	Against
10.	A stockholder proposal regarding child exploitation.	Shareholder	For	Against
11.	A stockholder proposal regarding median gender/racial pay gap.	Shareholder	For	Against

NXP SEMICONDUCTORS NV.

Security	N6596X109	Meeting Type	Annual
Ticker Symbol	NXPI	Meeting Date	27-May-2020
ISIN	NL0009538784	Agenda	935185961 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Adoption of the 2019 Statutory Annual Accounts	Management	For	For
2.	Discharge of the members of the Board for their responsibilities in the fiscal year ended December 31, 2019	Management	For	For
3A.	Appoint Kurt Sievers as executive director	Management	For	For
3B.	Re-appoint Sir Peter Bonfield as non-executive director	Management	For	For
3C.	Re-appoint Kenneth A. Goldman as non-executive director	Management	For	For
3D.	Re-appoint Josef Kaeser as non-executive director	Management	For	For
3E.	Re-appoint Lena Olving as non-executive director	Management	For	For
3F.	Re-appoint Peter Smitham as non-executive director	Management	For	For
3G.	Re-appoint Julie Southern as non-executive director	Management	For	For
3H.	Re-appoint Jasmin Staiblin as non-executive director	Management	For	For
3I.	Re-appoint Gregory Summe as non-executive director	Management	For	For
3J.	Re-appoint Karl-Henrik Sundström as non-executive director	Management	For	For
4.	Authorization of the Board to issue ordinary shares of the Company and grant rights to acquire ordinary shares	Management	For	For

Thompson Large Cap Fund
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5.	Authorization of the Board to restrict or exclude pre-emption rights accruing in connection with an issue of shares or grant of rights	Management	For	For
6.	Authorization of the Board to repurchase ordinary shares	Management	For	For
7.	Authorization of the Board to cancel ordinary shares held or to be acquired by the Company	Management	For	For
8.	Appointment of Ernst & Young Accountants LLP as independent auditors for a three-year period, starting with the fiscal year ending December 31, 2020	Management	For	For
9.	Determination of the remuneration of the members and Chairs of the Audit Committee, the Compensation Committee, and the Nominating and Governance Committee of the Board	Management	For	For
10.	Amendment of the Company's Articles of Association	Management	For	For
11.	Non-binding, advisory vote to approve Named Executive Officer compensation	Management	For	For
12.	To recommend, by non-binding vote, the frequency of executive compensation votes	Management	1 Year	For

Thompson Large Cap Fund
Proxy Voting Record for Period 07/01/2019 to 06/30/2020

UNITEDHEALTH GROUP INCORPORATED

Security	91324P102	Meeting Type	Annual
Ticker Symbol	UNH	Meeting Date	01-Jun-2020
ISIN	US91324P1021	Agenda	935188931 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Richard T. Burke	Management	For	For
1B.	Election of Director: Timothy P. Flynn	Management	For	For
1C.	Election of Director: Stephen J. Hemsley	Management	For	For
1D.	Election of Director: Michele J. Hooper	Management	For	For
1E.	Election of Director: F. William McNabb III	Management	For	For
1F.	Election of Director: Valerie C. Montgomery Rice, M.D.	Management	For	For
1G.	Election of Director: John H. Noseworthy, M.D.	Management	For	For
1H.	Election of Director: Glenn M. Renwick	Management	For	For
1I.	Election of Director: David S. Wichmann	Management	For	For
1J.	Election of Director: Gail R. Wilensky, Ph.D.	Management	For	For
2.	Advisory approval of the Company's executive compensation.	Management	For	For
3.	Ratification of the appointment of Deloitte & Touche LLP as the independent registered public accounting firm for the Company for the year ending December 31, 2020.	Management	For	For
4.	Approval of the UnitedHealth Group 2020 Stock Incentive Plan.	Management	For	For
5.	If properly presented at the 2020 Annual Meeting of Shareholders, the shareholder proposal set forth in the proxy statement requesting any material amendment to the Company's Bylaws be subject to a non-binding shareholder vote.	Shareholder	For	Against

ALPHABET INC.

Security	02079K305	Meeting Type	Annual
Ticker Symbol	GOOGL	Meeting Date	03-Jun-2020
ISIN	US02079K3059	Agenda	935196762 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Larry Page		For	For
	2 Sergey Brin		For	For
	3 Sundar Pichai		For	For
	4 John L. Hennessy		For	For
	5 Frances H. Arnold		For	For
	6 L. John Doerr		For	For
	7 Roger W. Ferguson, Jr.		For	For
	8 Ann Mather		For	For
	9 Alan R. Mulally		For	For
	10 K. Ram Shriram		For	For
	11 Robin L. Washington		For	For
2.	Ratification of the appointment of Ernst & Young LLP as Alphabet's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For
3.	An amendment to Alphabet's Amended and Restated 2012 Stock Plan to increase the share reserve by 8,500,000 shares of Class C capital stock.	Management	For	For
4.	Advisory vote to approve named executive officer compensation.	Management	Against	Against
5.	A stockholder proposal regarding equal shareholder voting, if properly presented at the meeting.	Shareholder	For	Against
6.	A stockholder proposal regarding a report on arbitration of employment-related claims, if properly presented at the meeting.	Shareholder	For	Against
7.	A stockholder proposal regarding the establishment of a human rights risk oversight committee, if properly presented at the meeting.	Shareholder	For	Against
8.	A stockholder proposal regarding non-binding vote on amendment of bylaws, if properly presented at the	Shareholder	For	Against

	meeting.			
9.	A stockholder proposal regarding a report on sustainability metrics, if properly presented at the meeting.	Shareholder	For	Against
10.	A stockholder proposal regarding a report on takedown requests, if properly presented at the meeting.	Shareholder	For	Against
11.	A stockholder proposal regarding majority vote for election of directors, if properly presented at the meeting.	Shareholder	Against	For
12.	A stockholder proposal regarding a report on gender/racial pay equity, if properly presented at the meeting.	Shareholder	Against	For
13.	A stockholder proposal regarding the nomination of human rights and/or civil rights expert to the board, if properly presented at the meeting.	Shareholder	Against	For
14.	A stockholder proposal regarding a report on whistleblower policies and practices, if properly presented at the meeting	Shareholder	Against	For

DEVON ENERGY CORPORATION

Security	25179M103	Meeting Type	Annual
Ticker Symbol	DVN	Meeting Date	03-Jun-2020
ISIN	US25179M1036	Agenda	935190366 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Barbara M. Baumann		For	For
	2 John E. Bethancourt		For	For
	3 Ann G. Fox		For	For
	4 David A. Hager		For	For
	5 Robert H. Henry		For	For
	6 Michael M. Kanovsky		For	For
	7 John Krenicki Jr.		For	For
	8 Robert A. Mosbacher Jr.		For	For
	9 Duane C. Radtke		For	For
	10 Keith O. Rattie		For	For
	11 Mary P. Ricciardello		For	For
2.	Ratify the appointment of the Company's Independent Auditors for 2020.	Management	For	For
3.	Advisory Vote to Approve Executive Compensation.	Management	For	For

FREEMPORT-MCMORAN INC.

Security	35671D857	Meeting Type	Annual
Ticker Symbol	FCX	Meeting Date	03-Jun-2020
ISIN	US35671D8570	Agenda	935192916 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: Richard C. Adkerson	Management	For	For
1.2	Election of Director: Gerald J. Ford	Management	For	For
1.3	Election of Director: Lydia H. Kennard	Management	For	For
1.4	Election of Director: Dustan E. McCoy	Management	For	For
1.5	Election of Director: John J. Stephens	Management	For	For
1.6	Election of Director: Frances Fragos Townsend	Management	For	For
2.	Ratification of the appointment of Ernst & Young LLP as our independent registered public accounting firm for 2020.	Management	For	For
3.	Approval, on an advisory basis, of the compensation of our named executive officers.	Management	For	For

THE CHARLES SCHWAB CORPORATION

Security	808513105	Meeting Type	Special
Ticker Symbol	SCHW	Meeting Date	04-Jun-2020
ISIN	US8085131055	Agenda	935219091 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Approve the issuance of Schwab common shares, consisting of common stock and nonvoting common stock, to holders of shares of TD Ameritrade common stock in connection with the merger contemplated with TD Ameritrade.	Management	For	For
2.	Approve an amendment to the Schwab charter to increase the number of authorized shares of capital stock of Schwab by 300 million and create a new class of Schwab nonvoting common stock.	Management	For	For
3.	Approve a proposal that will give the Schwab board of directors authority to adjourn the Schwab special meeting from time to time if necessary to solicit additional proxies if there are not sufficient votes to approve Proposals 1 and 2 above at the time of the Schwab special meeting, or any adjournment or postponement of the Schwab special meeting.	Management	For	For

ALLIANCE DATA SYSTEMS CORPORATION

Security	018581108	Meeting Type	Annual
Ticker Symbol	ADS	Meeting Date	09-Jun-2020
ISIN	US0185811082	Agenda	935202159 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: Ralph J. Andretta	Management	For	For
1.2	Election of Director: Roger H. Ballou	Management	For	For
1.3	Election of Director: John C. Gerspach, Jr.	Management	For	For
1.4	Election of Director: Rajesh Natarajan	Management	For	For
1.5	Election of Director: Timothy J. Theriault	Management	For	For
1.6	Election of Director: Laurie A. Tucker	Management	For	For
1.7	Election of Director: Sharen J. Turney	Management	For	For
2.	Advisory vote to approve executive compensation.	Management	For	For
3.	Approval of the 2020 Omnibus Incentive Plan.	Management	For	For
4.	Ratification of the selection of Deloitte & Touche LLP as the independent registered public accounting firm of Alliance Data Systems Corporation for 2020.	Management	For	For

FIDELITY NATIONAL FINANCIAL, INC.

Security	31620R303	Meeting Type	Annual
Ticker Symbol	FNF	Meeting Date	10-Jun-2020
ISIN	US31620R3030	Agenda	935192788 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 William P. Foley, II		For	For
	2 Douglas K. Ammerman		For	For
	3 Thomas M. Hagerty		For	For
	4 Peter O. Shea, Jr.		For	For
2.	Approval of a non-binding advisory resolution on the compensation paid to our named executive officers.	Management	For	For
3.	Ratification of the appointment of Ernst & Young LLP as our independent registered public accounting firm for the 2020 fiscal year.	Management	For	For

TARGET CORPORATION

Security	87612E106	Meeting Type	Annual
Ticker Symbol	TGT	Meeting Date	10-Jun-2020
ISIN	US87612E1064	Agenda	935196293 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Douglas M. Baker, Jr.	Management	Did not Vote	N/A
1B.	Election of Director: George S. Barrett	Management	Did not Vote	N/A
1C.	Election of Director: Brian C. Cornell	Management	Did not Vote	N/A
1D.	Election of Director: Calvin Darden	Management	Did not Vote	N/A
1E.	Election of Director: Robert L. Edwards	Management	Did not Vote	N/A
1F.	Election of Director: Melanie L. Healey	Management	Did not Vote	N/A
1G.	Election of Director: Donald R. Knauss	Management	Did not Vote	N/A
1H.	Election of Director: Monica C. Lozano	Management	Did not Vote	N/A
1I.	Election of Director: Mary E. Minnick	Management	Did not Vote	N/A
1J.	Election of Director: Kenneth L. Salazar	Management	Did not Vote	N/A
1K.	Election of Director: Dmitri L. Stockton	Management	Did not Vote	N/A
2.	Company proposal to ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm.	Management	Did not Vote	N/A
3.	Company proposal to approve, on an advisory basis, our executive compensation (Say on Pay).	Management	Did not Vote	N/A
4.	Company proposal to approve the Target Corporation 2020 Long-Term Incentive Plan.	Management	Did not Vote	N/A

DISCOVERY, INC.

Security	25470F104	Meeting Type	Annual
Ticker Symbol	DISCA	Meeting Date	18-Jun-2020
ISIN	US25470F1049	Agenda	935197651 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Robert R. Bennett		For	For
	2 John C. Malone		For	For
	3 David M. Zaslav		For	For
2.	Ratification of the appointment of PricewaterhouseCoopers LLP as Discovery, Inc.'s independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For
3.	To vote on an advisory resolution to approve the 2019 compensation of Discovery, Inc.'s named executive officers, commonly referred to as a "Say on Pay" vote.	Management	Against	Against
4.	To vote on a stockholder proposal regarding simple majority vote, if properly presented.	Shareholder	For	Against

EBAY INC.				
Security	278642103	Meeting Type	Annual	
Ticker Symbol	EBAY	Meeting Date	29-Jun-2020	
ISIN	US2786421030	Agenda	935220626 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of director: Anthony J. Bates	Management	For	For
1B.	Election of director: Adriane M. Brown	Management	For	For
1C.	Election of director: Jesse A. Cohn	Management	For	For
1D.	Election of director: Diana Farrell	Management	For	For
1E.	Election of director: Logan D. Green	Management	For	For
1F.	Election of director: Bonnie S. Hammer	Management	For	For
1G.	Election of director: Jamie Iannone	Management	For	For
1H.	Election of director: Kathleen C. Mitic	Management	For	For
1I.	Election of director: Matthew J. Murphy	Management	For	For
1J.	Election of director: Pierre M. Omidyar	Management	For	For
1K.	Election of director: Paul S. Pressler	Management	For	For
1L.	Election of director: Robert H. Swan	Management	For	For
1M.	Election of director: Perry M. Traquina	Management	For	For
2.	Ratification of appointment of independent auditors.	Management	For	For
3.	Advisory vote to approve named executive officer compensation.	Management	Against	Against
4.	Stockholder proposal regarding written consent, if properly presented.	Shareholder	For	Against

MGP INGREDIENTS INC				
Security	55303J106	Meeting Type	Annual	
Ticker Symbol	MGPI	Meeting Date	30-Jun-2020	
ISIN	US55303J1060	Agenda	935220020 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: James L. Bareuther	Management	For	For
1B.	Election of Director: Terrence P. Dunn	Management	For	For
1C.	Election of Director: Anthony P. Foglio	Management	For	For
1D.	Election of Director: Kerry A. Walsh Skelly	Management	For	For
2.	To ratify the appointment of KPMG LLP as the Company's independent registered public accounting firm.	Management	For	For
3.	To adopt an advisory resolution to approve the compensation of our named executive officers.	Management	For	For

ELECTRONICS FOR IMAGING, INC.

Security	286082102	Meeting Type	Special
Ticker Symbol	EFII	Meeting Date	15-Jul-2019
ISIN	US2860821022	Agenda	935053873 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Proposal to adopt the Agreement and Plan of Merger, dated April 14, 2019 (which, as may be amended from time to time, we refer to as the "merger agreement"), among East Private Holdings II, LLC (which we refer to as "Parent"), East Merger Sub, Inc. (which we refer to as "Merger Sub"), which is a wholly owned subsidiary of Parent, and Electronics for Imaging, Inc. ("EFI"), pursuant to which Merger Sub will be merged with and into EFI (which we refer to as the "merger"), with EFI ... (due to space limits, see proxy statement for full proposal).	Management	For	For
2.	Non-binding, advisory proposal to approve specified compensation that will or may become payable to EFI's named executive officers in connection with the merger.	Management	Against	Against
3.	Proposal to adjourn the special meeting, if necessary, to solicit additional proxies if there are not sufficient votes at the time of the special meeting to adopt the merger agreement.	Management	For	For

BED BATH & BEYOND INC.

Security	075896100	Meeting Type	Annual
Ticker Symbol	BBBY	Meeting Date	25-Jul-2019
ISIN	US0758961009	Agenda	935059166 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Patrick R. Gaston	Management	For	For
1b.	Election of Director: Mary A. Winston	Management	For	For
1c.	Election of Director: Stephanie Bell-Rose	Management	For	For
1d.	Election of Director: Harriet Edelman	Management	For	For
1e.	Election of Director: John E. Fleming	Management	For	For
1f.	Election of Director: Sue E. Gove	Management	For	For
1g.	Election of Director: Jeffrey A. Kirwan	Management	For	For
1h.	Election of Director: Johnathan B. (JB) Osborne	Management	For	For
1i.	Election of Director: Harsha Ramalingam	Management	For	For
1j.	Election of Director: Virginia P. Ruesterholz	Management	For	For
1k.	Election of Director: Joshua E. Schechter	Management	For	For
1l.	Election of Director: Andrea Weiss	Management	For	For
1m.	Election of Director: Ann Yerger	Management	For	For
2.	To ratify the appointment of KPMG LLP as independent auditors for the 2019 fiscal year.	Management	For	For
3.	To approve, by non-binding vote, the 2018 compensation paid to the Company's Named Executive Officers (commonly known as a "say-on-pay" proposal).	Management	Against	Against

EXACT SCIENCES CORPORATION

Security	30063P105	Meeting Type	Annual
Ticker Symbol	EXAS	Meeting Date	25-Jul-2019
ISIN	US30063P1057	Agenda	935055106 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Kevin T. Conroy		For	For
	2 Katherine S. Zanotti		For	For
2.	Proposal to ratify the selection of BDO USA, LLP as our independent registered public accounting firm for 2019.	Management	For	For
3.	Proposal to approve on an advisory basis the compensation of the Company's named executive officers.	Management	Against	Against
4.	Proposal to approve the Exact Sciences Corporation 2019 Omnibus Long-Term Incentive Plan.	Management	Against	Against

SUNTRUST BANKS, INC.

Security	867914103	Meeting Type	Special
Ticker Symbol	STI	Meeting Date	30-Jul-2019
ISIN	US8679141031	Agenda	935057655 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	To approve the Amended Agreement and Plan of Merger, dated as of February 7, 2019, as amended as of June 14, 2019 (as further amended from time to time, the "Merger Agreement"), by and between BB&T Corporation, a North Carolina corporation, and SunTrust Banks, Inc., a Georgia corporation ("SunTrust") (the "SunTrust merger proposal").	Management	For	For
2.	To approve, on an advisory (non-binding) basis, the executive officer compensation that will or may be paid to SunTrust's named executive officers in connection with the transactions contemplated by the Merger Agreement.	Management	For	For
3.	To adjourn the SunTrust special meeting, if necessary or appropriate, to solicit additional proxies if, immediately prior to such adjournment, there are not sufficient votes to approve the SunTrust merger proposal or to ensure that any supplement or amendment to the accompanying joint proxy statement/prospectus is timely provided to holders of SunTrust common stock and holders of SunTrust preferred stock.	Management	For	For

MCKESSON CORPORATION

Security	58155Q103	Meeting Type	Annual
Ticker Symbol	MCK	Meeting Date	31-Jul-2019
ISIN	US58155Q1031	Agenda	935050714 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director for a one-year term: Dominic J. Caruso	Management	For	For
1b.	Election of Director for a one-year term: N. Anthony Coles, M.D.	Management	For	For
1c.	Election of Director for a one-year term: M. Christine Jacobs	Management	For	For
1d.	Election of Director for a one-year term: Donald R. Knauss	Management	For	For
1e.	Election of Director for a one-year term: Marie L. Knowles	Management	For	For
1f.	Election of Director for a one-year term: Bradley E. Lerman	Management	For	For
1g.	Election of Director for a one-year term: Edward A. Mueller	Management	For	For
1h.	Election of Director for a one-year term: Susan R. Salka	Management	For	For
1i.	Election of Director for a one-year term: Brian S. Tyler	Management	For	For
1j.	Election of Director for a one-year term: Kenneth E. Washington	Management	For	For
2.	Ratification of the appointment of Deloitte & Touche LLP as the company's independent registered public accounting firm for the fiscal year ending March 31, 2020.	Management	For	For
3.	Advisory vote on executive compensation.	Management	Against	Against
4.	Shareholder proposal on disclosure of lobbying activities and expenditures.	Shareholder	For	Against
5.	Shareholder proposal on 10% ownership threshold for calling special meetings of shareholders.	Shareholder	Against	For

JAZZ PHARMACEUTICALS PLC

Security	G50871105	Meeting Type	Annual
Ticker Symbol	JAZZ	Meeting Date	01-Aug-2019
ISIN	IE00B4Q5ZN47	Agenda	935052085 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Paul L. Berns	Management	For	For
1b.	Election of Director: Patrick G. Enright	Management	For	For
1c.	Election of Director: Seamus Mulligan	Management	For	For
1d.	Election of Director: Norbert G. Riedel	Management	For	For
2.	To ratify, on a non-binding advisory basis, the appointment of KPMG, Dublin as the independent auditors of Jazz Pharmaceuticals plc for the fiscal year ending December 31, 2019 and to authorize, in a binding vote, the board of directors, acting through the audit committee, to determine the auditors' remuneration.	Management	For	For
3.	To approve, on a non-binding advisory basis, the compensation of Jazz Pharmaceuticals plc's named executive officers as disclosed in the proxy statement.	Management	For	For

THE J. M. SMUCKER COMPANY

Security	832696405	Meeting Type	Annual
Ticker Symbol	SJM	Meeting Date	14-Aug-2019
ISIN	US8326964058	Agenda	935056920 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director for a term expire in 2020: Kathryn W. Dindo	Management	For	For
1b.	Election of Director for a term expire in 2020: Paul J. Dolan	Management	For	For
1c.	Election of Director for a term expire in 2020: Jay L. Henderson	Management	For	For
1d.	Election of Director for a term expire in 2020: Gary A. Oatey	Management	For	For
1e.	Election of Director for a term expire in 2020: Kirk L. Perry	Management	For	For
1f.	Election of Director for a term expire in 2020: Sandra Pianalto	Management	For	For
1g.	Election of Director for a term expire in 2020: Nancy Lopez Russell	Management	For	For
1h.	Election of Director for a term expire in 2020: Alex Shumate	Management	For	For
1i.	Election of Director for a term expire in 2020: Mark T. Smucker	Management	For	For
1j.	Election of Director for a term expire in 2020: Richard K. Smucker	Management	For	For
1k.	Election of Director for a term expire in 2020: Timothy P. Smucker	Management	For	For
1l.	Election of Director for a term expire in 2020: Dawn C. Willoughby	Management	For	For
2.	Ratification of appointment of Ernst & Young LLP as the Company's Independent Registered Public Accounting Firm for the 2020 fiscal year.	Management	For	For
3.	Advisory approval of the Company's executive compensation.	Management	For	For

KORNIT DIGITAL LTD.				
Security	M6372Q113	Meeting Type	Annual	
Ticker Symbol	KRNT	Meeting Date	22-Aug-2019	
ISIN	IL0011216723	Agenda	935065157 - Management	
Item	Proposal	Proposed by	Vote	For/Against Management
1a	To re-elect Mr. Alon Lumbroso for a three-year term as a Class I director of the Company, until the Company's annual general meeting of shareholders in 2022 and until his successor is duly elected and qualified.	Management	For	For
1b	To re-elect Mr. Dov Ofer for a three-year term as a Class I director of the Company, until the Company's annual general meeting of shareholders in 2022 and until his successor is duly elected and qualified.	Management	For	For
2a	To elect Mr. Stephen Nigro for an initial two-year term as a Class III director of the Company, until the Company's annual general meeting of shareholders in 2021 and until his successor is duly elected and qualified.	Management	For	For
2b	To elect Mr. Ronen Samuel (our chief executive officer) for an initial two-year term as a Class III director of the Company, until the Company's annual general meeting of shareholders in 2021 and until his successor is duly elected and qualified.	Management	For	For
3	To approve the re-appointment of Kost Forer Gabbay & Kasierer, registered public accounting firm, a member firm of Ernst & Young Global, as the Company's independent registered public accounting firm for the year ending December 31, 2019 and until the Company's 2020 annual general meeting of shareholders, and to authorize the Company's board of directors to fix such accounting firm's annual compensation.	Management	For	For
4a	To ratify and clarify certain employment terms of Mr. Ronen Samuel, our chief executive officer, consisting of: A special bonus of up to three (3) months' of base salary that may be granted to Mr. Samuel annually based on achievements to be determined by the Company's board of directors that are not included in Mr. Samuel's annual bonus plan (which, for 2018, yields a bonus of NIS 137,000 (approximately US \$38,600 as of July 15, 2019))	Management	For	For
4aa	By checking the box marked "FOR", the undersigned hereby confirms that he, she or it is not a "controlling shareholder" and does not have a conflict of interest in the approval of Proposal 4a. If the undersigned or a related party of the undersigned is a controlling shareholder or has such a conflict of interest, check the box "AGAINST". [MUST COMPLETE ITEM 4aa]. Please confirm you are a controlling shareholder/have a personal interest. If you do not vote FOR=YES OR AGAINST=NO the vote on the corresponding proposal will not count.	Management	For	N/A
4b	To ratify and clarify certain employment terms of Mr. Ronen Samuel, our chief executive officer, consisting of: Acceleration of 50% of Mr. Samuel's unvested equity grants upon a change of control of the Company that is followed by termination of Mr. Samuel's employment under certain circumstances, as described in the Proxy Statement.	Management	For	For
4ba	By checking the box marked "FOR", the undersigned hereby confirms that he, she or it is not a "controlling shareholder" and does not have a conflict of interest in the approval of Proposal 4b. If the undersigned or a related party of the undersigned is a controlling shareholder or has such a conflict of interest, check the box "AGAINST". [MUST COMPLETE ITEM 4ba]. Please confirm you are a controlling shareholder/have a personal interest. If you do not vote FOR=YES OR AGAINST=NO the vote on the corresponding proposal will not count.	Management	For	N/A
5	To approve a one-time grant of options to purchase 100,000 ordinary shares to Mr. Ronen Samuel, our chief executive officer, subject to a four-year vesting schedule and certain other provisions, as described in the Proxy Statement.	Management	Against	Against
5a	By checking the box marked "FOR", the undersigned hereby confirms that he, she or it is not a "controlling shareholder" and does not have a conflict of interest in the approval of Proposal 5. If the undersigned or a related party of the undersigned is a controlling shareholder or has such a conflict of interest, check the box "AGAINST". [MUST COMPLETE ITEM 5a]. Please confirm you are a controlling shareholder/have a personal interest. If you do not vote FOR=YES OR AGAINST=NO the vote on the corresponding proposal will not count.	Management	For	N/A

CYPRESS SEMICONDUCTOR CORPORATION

Security	232806109	Meeting Type	Special
Ticker Symbol	CY	Meeting Date	27-Aug-2019
ISIN	US2328061096	Agenda	935063987 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	To adopt the Agreement and Plan of Merger, dated as of June 3, 2019, as it may be amended or modified from time to time, among Cypress Semiconductor Corporation ("Cypress"), Infineon Technologies AG and IFX Merger Sub Inc. (the "merger agreement") and the merger described therein.	Management	For	For
2.	To approve, on a non-binding, advisory basis, certain compensation that will or may be paid by Cypress to its named executive officers that is based on or otherwise relates to the merger.	Management	Against	Against
3.	To approve any proposal to adjourn the special meeting from time to time, if necessary or appropriate, for the purpose of soliciting additional votes for the approval of the merger agreement.	Management	For	For

FIRST AMERICAN FUNDS, INC.

Security	31846V336	Meeting Type	Special
Ticker Symbol	FGXXX	Meeting Date	29-Aug-2019
ISIN	US31846V3362	Agenda	935065246 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 David K. Baumgardner		For	For
	2 Mark E. Gaumont		For	For
	3 Roger A. Gibson		For	For
	4 Jennifer J. McPeck		For	For
	5 C. David Myers		For	For
	6 Richard K. Riederer		For	For
	7 P. Kelly Tompkins		For	For

TAKE-TWO INTERACTIVE SOFTWARE, INC.

Security	874054109	Meeting Type	Annual
Ticker Symbol	TTWO	Meeting Date	18-Sep-2019
ISIN	US8740541094	Agenda	935065842 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Strauss Zelnick	Management	For	For
1B.	Election of Director: Michael Dornemann	Management	For	For
1C.	Election of Director: J Moses	Management	For	For
1D.	Election of Director: Michael Sheresky	Management	For	For
1E.	Election of Director: LaVerne Srinivasan	Management	For	For
1F.	Election of Director: Susan Tolson	Management	For	For
1G.	Election of Director: Paul Viera	Management	For	For
1H.	Election of Director: Roland Hernandez	Management	For	For
2.	Approval, on a non-binding advisory basis, of the compensation of the Company's "named executive officers" as disclosed in the Proxy Statement.	Management	For	For
3.	Ratification of the appointment of Ernst & Young LLP as our Independent registered public accounting firm for the fiscal year ending March 31, 2020.	Management	For	For

CAMBREX CORPORATION

Security	132011107	Meeting Type	Special
Ticker Symbol	CBM	Meeting Date	23-Oct-2019
ISIN	US1320111073	Agenda	935085490 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	To adopt the Agreement and Plan of Merger, dated as of August 7, 2019 (the "Merger Agreement"), by and among Catalog Intermediate Inc., Catalog Merger Sub Inc. and the Company.	Management	For	For
2.	To approve, on an advisory (non-binding) basis, the compensation that may be paid or become payable to the Company's named executive officers that is based on or otherwise relates to the Merger Agreement and the transactions contemplated by the Merger Agreement.	Management	For	For
3.	To adjourn the Special Meeting to a later date or dates, if necessary or appropriate and permitted under the Merger Agreement, to solicit additional proxies if there are insufficient votes to adopt the Merger Agreement at the time of the Special Meeting.	Management	For	For

II-VI INCORPORATED

Security	902104108	Meeting Type	Annual
Ticker Symbol	IIVI	Meeting Date	12-Nov-2019
ISIN	US9021041085	Agenda	935085274 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Class II Director: Francis J. Kramer	Management	For	For
1B.	Election of Class II Director: Shaker Sadasivam	Management	For	For
1C.	Election of Class II Director: Enrico Digirolamo	Management	For	For
2.	Non-binding advisory vote to approve the compensation of the Company's named executive officers for fiscal year 2019.	Management	For	For
3.	Ratification of the Audit Committee's selection of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending June 30, 2020.	Management	For	For

VIAVI SOLUTIONS INC.

Security	925550105	Meeting Type	Annual
Ticker Symbol	VIAV	Meeting Date	13-Nov-2019
ISIN	US9255501051	Agenda	935086290 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Richard E. Belluzzo		For	For
	2 Keith Barnes		For	For
	3 Laura Black		For	For
	4 Tor Braham		For	For
	5 Timothy Campos		For	For
	6 Donald Colvin		For	For
	7 Masood A. Jabbar		For	For
	8 Oleg Khaykin		For	For
2.	Ratification of the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending June 27, 2020.	Management	For	For
3.	The approval of, on an advisory basis, the compensation of the Company's named executive officers for the fiscal year ended June 29, 2019.	Management	For	For
4.	The approval of the amendment and restatement of the Company's Amended and Restated 2003 Equity Incentive Plan.	Management	For	For

LUMENTUM HOLDINGS INC

Security	55024U109	Meeting Type	Annual
Ticker Symbol	LITE	Meeting Date	14-Nov-2019
ISIN	US55024U1097	Agenda	935084587 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Penelope A. Herscher	Management	For	For
1B.	Election of Director: Harold L. Covert	Management	For	For
1C.	Election of Director: Julia S. Johnson	Management	For	For
1D.	Election of Director: Brian J. Lillie	Management	For	For
1E.	Election of Director: Alan S. Lowe	Management	For	For
1F.	Election of Director: Ian S. Small	Management	For	For
1G.	Election of Director: Samuel F. Thomas	Management	For	For
2.	To approve, on a non-binding advisory basis, the compensation of our named executive officers.	Management	For	For
3.	To ratify the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending June 27, 2020.	Management	For	For

THE HAIN CELESTIAL GROUP, INC.

Security	405217100	Meeting Type	Annual
Ticker Symbol	HAIN	Meeting Date	19-Nov-2019
ISIN	US4052171000	Agenda	935092394 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Richard A. Beck	Management	For	For
1B.	Election of Director: Celeste A. Clark	Management	For	For
1C.	Election of Director: Dean Hollis	Management	For	For
1D.	Election of Director: Shervin J. Korangy	Management	For	For
1E.	Election of Director: Roger Meltzer	Management	For	For
1F.	Election of Director: Mark L. Schiller	Management	For	For
1G.	Election of Director: Michael B. Sims	Management	For	For
1H.	Election of Director: Glenn W. Welling	Management	For	For
1I.	Election of Director: Dawn M. Zier	Management	For	For
2.	To approve, on an advisory basis, named executive officer compensation.	Management	For	For
3.	To ratify the appointment of Ernst & Young LLP to act as registered independent accountants of the Company for the fiscal year ending June 30, 2020.	Management	For	For

PREMIER, INC.

Security	74051N102	Meeting Type	Annual
Ticker Symbol	PINC	Meeting Date	06-Dec-2019
ISIN	US74051N1028	Agenda	935092851 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Susan D. DeVore		For	For
	2 Jody R. Davids		For	For
	3 Peter S. Fine		For	For
	4 David H. Langstaff		For	For
	5 Marvin R. O'Quinn		For	For
2.	Ratification of the appointment of Ernst & Young LLP to serve as our independent registered public accounting firm for fiscal year 2020.	Management	For	For
3.	Approval, on an advisory basis, of the compensation of our named executive officers as disclosed in the proxy statement for the Annual Meeting.	Management	For	For

PARSLEY ENERGY, INC.

Security	701877102	Meeting Type	Special
Ticker Symbol	PE	Meeting Date	09-Jan-2020
ISIN	US7018771029	Agenda	935111942 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Approve the issuance of shares of Class A common stock, par value \$0.01 per share, of Parsley Energy, Inc. in connection with the merger contemplated by the Agreement and Plan of Merger, dated as of October 14, 2019, as amended from time to time.	Management	For	For

D.R. HORTON, INC.

Security	23331A109	Meeting Type	Annual
Ticker Symbol	DHI	Meeting Date	22-Jan-2020
ISIN	US23331A1097	Agenda	935119188 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Donald R. Horton	Management	For	For
1B.	Election of director: Barbara K. Allen	Management	For	For
1C.	Election of director: Brad S. Anderson	Management	For	For
1D.	Election of Director: Michael R. Buchanan	Management	For	For
1E.	Election of Director: Michael W. Hewatt	Management	For	For
1F.	Election of Director: Maribess L. Miller	Management	For	For
2.	Proposal Two: Approval of the advisory resolution on executive compensation.	Management	For	For
3.	Proposal Three: Ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm.	Management	For	For

MUELLER WATER PRODUCTS, INC.

Security	624758108	Meeting Type	Annual
Ticker Symbol	MWA	Meeting Date	29-Jan-2020
ISIN	US6247581084	Agenda	935114936 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Shirley C. Franklin	Management	For	For
1B.	Election of Director: Scott Hall	Management	For	For
1C.	Election of Director: Thomas J. Hansen	Management	For	For
1D.	Election of Director: Jerry W. Kolb	Management	For	For
1E.	Election of Director: Mark J. O'Brien	Management	For	For
1F.	Election of Director: Christine Ortiz	Management	For	For
1G.	Election of Director: Bernard G. Rethore	Management	For	For
1H.	Election of Director: Lydia W. Thomas	Management	For	For
1I.	Election of Director: Michael T. Tokarz	Management	For	For
1J.	Election of Director: Stephen C. Van Arsdell	Management	For	For
2.	To approve, on an advisory basis, the compensation of the Company's named executive officers.	Management	For	For
3.	To ratify the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for the fiscal year ending September 30, 2020.	Management	For	For

INGERSOLL-RAND PLC

Security	G47791101	Meeting Type	Special
Ticker Symbol	IR	Meeting Date	04-Feb-2020
ISIN	IE00B6330302	Agenda	935120232 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	To vote to pass a special resolution to change the Company's name to Trane Technologies plc on such date as determined by the Chairman and Senior Vice President and General Counsel of the Company.	Management	For	For

INFINEON TECHNOLOGIES AG

Security	45662N103	Meeting Type	Annual
Ticker Symbol	IFNNY	Meeting Date	20-Feb-2020
ISIN	US45662N1037	Agenda	935125662 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
2.	Allocation of unappropriated profit	Management	For	For
3.	Approval of the acts of the members of the Management Board	Management	For	For
4.	Approval of the acts of the members of the Supervisory Board	Management	For	For
5.	Appointment of the Company and Group auditor for the 2020 fiscal year and the auditor for the review of the Half-Year Financial Report as well as for the possible review of other quarterly financial reports for the 2020 fiscal year	Management	For	For
6A.	Election of Supervisory Board Member: Xiaoqun Clever	Management	For	For
6B.	Election of Supervisory Board Member: Dr. Friedrich Eichiner	Management	For	For
6C.	Election of Supervisory Board Member: Hans-Ulrich Holdenried	Management	For	For
6D.	Election of Supervisory Board Member: Dr. Manfred Puffer	Management	For	For
6E.	Election of Supervisory Board Member: Dr. Ulrich Spiesshofer	Management	For	For
6F.	Election of Supervisory Board Member: Margret Suckale	Management	For	For
7.	Revocation of Conditional Capital 2010/I (section 4, para. 5 of the Articles of Association).	Management	For	For
8.	Creation of a new Authorized Capital 2020/I for general purposes against contributions in cash and/or in kind, including authorization to exclude subscription rights, and corresponding amendments to the Articles of Association	Management	For	For
9.	Revocation of an existing authorization and grant of a new authorization for the issue of convertible bonds and/or bonds with warrants, including authorization to exclude subscription rights, revocation of Conditional Capital 2018 (section 4, paragraph 6 of the Articles of Association), creation of a new Conditional Capital 2020/I and new wording for section 4, paragraph 6 of the Articles of Association	Management	For	For

KORNIT DIGITAL LTD.

Security	M6372Q113	Meeting Type	Special
Ticker Symbol	KRNT	Meeting Date	27-Feb-2020
ISIN	IL0011216723	Agenda	935127907 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Approval of the renewal, and the future parameters, of coverage under the Company's directors' and officers' liability insurance policy.	Management	For	For

HELMERICH & PAYNE, INC.

Security	423452101	Meeting Type	Annual
Ticker Symbol	HP	Meeting Date	03-Mar-2020
ISIN	US4234521015	Agenda	935123327 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Delaney M. Bellinger	Management	For	For
1B.	Election of Director: Kevin G. Cramton	Management	For	For
1C.	Election of Director: Randy A. Foutch	Management	For	For
1D.	Election of Director: Hans Helmerich	Management	For	For
1E.	Election of Director: John W. Lindsay	Management	For	For
1F.	Election of Director: José R. Mas	Management	For	For
1G.	Election of Director: Thomas A. Petrie	Management	For	For
1H.	Election of Director: Donald F. Robillard, Jr.	Management	For	For
1I.	Election of Director: Edward B. Rust, Jr.	Management	For	For
1J.	Election of Director: Mary M. VanDeWeghe	Management	For	For
1K.	Election of Director: John D. Zeglis	Management	For	For
2.	Ratification of Ernst & Young LLP as auditors for 2020.	Management	For	For
3.	Advisory vote on executive compensation.	Management	For	For
4.	Approval of a new LTI plan ("The 2020 Omnibus Incentive Plan").	Management	For	For

REV GROUP, INC.

Security	749527107	Meeting Type	Annual
Ticker Symbol	REVG	Meeting Date	04-Mar-2020
ISIN	US7495271071	Agenda	935125218 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Paul Bamatter		For	For
	2 Dino Cusumano		For	For
	3 Randall Swift		For	For
2.	Ratification of RSM US LLP as REV Group, Inc.'s independent registered public accounting firm for the fiscal year ending October 31, 2020	Management	For	For
3.	Advisory vote on the compensation of REV Group, Inc.'s named executive officers	Management	For	For

COLLIERS INTERNATIONAL GROUP INC.

Security	194693107	Meeting Type	Annual
Ticker Symbol	CIGI	Meeting Date	07-Apr-2020
ISIN	CA1946931070	Agenda	935144799 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1	DIRECTOR	Management		
	1 Peter F. Cohen		For	For
	2 J.(Jack) P. Curtin, Jr.		For	For
	3 Christopher Galvin		For	For
	4 P. Jane Gavan		For	For
	5 Stephen J. Harper		For	For
	6 Jay S. Hennick		For	For
	7 Katherine M. Lee		For	For
	8 Benjamin F. Stein		For	For
	9 L. Frederick Sutherland		For	For
2	Appointment of PricewaterhouseCoopers LLP, Chartered Accountants and Licensed Public Accountants as Auditors of Colliers for the ensuing year and authorizing the Directors to fix their remuneration.	Management	For	For
3	An advisory resolution on Colliers' approach to executive compensation as set out in the accompanying Management Information Circular (the "Circular").	Management	Against	Against

A.O. SMITH CORPORATION

Security	831865209	Meeting Type	Annual
Ticker Symbol	AOS	Meeting Date	15-Apr-2020
ISIN	US8318652091	Agenda	935136348 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 William P. Greubel		For	For
	2 Dr. Ilham Kadri		For	For
	3 Idelle K. Wolf		For	For
	4 Gene C. Wulf		For	For
2.	Proposal to approve, by nonbinding advisory vote, the compensation of our named executive officers.	Management	For	For
3.	Proposal to ratify the appointment of Ernst & Young LLP as the independent registered public accounting firm of the corporation.	Management	For	For
4.	Proposal to approve an amendment of the A. O. Smith Combined Incentive Compensation Plan and increase of authorized shares of Common Stock by 2,400,000.	Management	For	For

NORTHERN TRUST CORPORATION

Security	665859104	Meeting Type	Annual
Ticker Symbol	NTRS	Meeting Date	21-Apr-2020
ISIN	US6658591044	Agenda	935134356 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Linda Walker Bynoe	Management	For	For
1B.	Election of Director: Susan Crown	Management	For	For
1C.	Election of Director: Dean M. Harrison	Management	For	For
1D.	Election of Director: Jay L. Henderson	Management	For	For
1E.	Election of Director: Marcy S. Klevorn	Management	For	For
1F.	Election of Director: Siddharth N. (Bobby) Mehta	Management	For	For
1G.	Election of Director: Michael G. O'Grady	Management	For	For
1H.	Election of Director: Jose Luis Prado	Management	For	For
1I.	Election of Director: Thomas E. Richards	Management	For	For
1J.	Election of Director: Martin P. Slark	Management	For	For
1K.	Election of Director: David H. B. Smith, Jr.	Management	For	For
1L.	Election of Director: Donald Thompson	Management	For	For
1M.	Election of Director: Charles A. Tribbett III	Management	For	For
2.	Approval, by an advisory vote, of the 2019 compensation of the Corporation's named executive officers.	Management	For	For
3.	Ratification of the appointment of KPMG LLP as the Corporation's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For

Thompson MidCap Fund
Proxy Voting Record for Period 07/01/2019 to 06/30/2020

REGIONS FINANCIAL CORPORATION

Security	7591EP100	Meeting Type	Annual
Ticker Symbol	RF	Meeting Date	22-Apr-2020
ISIN	US7591EP1005	Agenda	935135803 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Carolyn H. Byrd	Management	For	For
1B.	Election of Director: Don DeFosset	Management	For	For
1C.	Election of Director: Samuel A. Di Piazza, Jr.	Management	For	For
1D.	Election of Director: Zhanna Golodryga	Management	For	For
1E.	Election of Director: John D. Johns	Management	For	For
1F.	Election of Director: Ruth Ann Marshall	Management	For	For
1G.	Election of Director: Charles D. McCrary	Management	For	For
1H.	Election of Director: James T. Prokopanko	Management	For	For
1I.	Election of Director: Lee J. Styslinger III	Management	For	For
1J.	Election of Director: José S. Suquet	Management	For	For
1K.	Election of Director: John M. Turner, Jr.	Management	For	For
1L.	Election of Director: Timothy Vines	Management	For	For
2.	Ratification of Appointment of Ernst & Young LLP as the Independent Registered Public Accounting Firm for 2020.	Management	For	For
3.	Advisory Vote on Executive Compensation.	Management	For	For

CROWN HOLDINGS, INC.

Security	228368106	Meeting Type	Annual
Ticker Symbol	CCK	Meeting Date	23-Apr-2020
ISIN	US2283681060	Agenda	935146793 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 John W. Conway		For	For
	2 Timothy J. Donahue		For	For
	3 Richard H. Fearon		For	For
	4 Andrea J. Funk		For	For
	5 Stephen J. Hagge		For	For
	6 Rose Lee		For	For
	7 James H. Miller		For	For
	8 Josef M. Müller		For	For
	9 B. Craig Owens		For	For
	10 Caesar F. Sweitzer		For	For
	11 Jim L. Turner		For	For
	12 William S. Urkiel		For	For
2.	Ratification of the appointment of independent auditors for the fiscal year ending December 31, 2020.	Management	For	For
3.	Approval by advisory vote of the resolution on executive compensation as described in the Proxy Statement.	Management	For	For
4.	To consider and act upon a Shareholder's proposal requesting the Board of Directors to adopt a policy for an independent Board Chairman.	Shareholder	For	Against

FIRST HORIZON NATIONAL CORPORATION

Security	320517105	Meeting Type	Special
Ticker Symbol	FHN	Meeting Date	24-Apr-2020
ISIN	US3205171057	Agenda	935156213 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Approval of the Agreement and Plan of Merger, dated as of November 3, 2019, by and between First Horizon and IBERIABANK Corporation.	Management	For	For
2.	Approval of the amendment to the restated charter of First Horizon to effect an increase in the number of authorized shares of First Horizon common stock from 400,000,000 to 700,000,000, effective only upon completion of the merger.	Management	For	For
3.	Approval of, on an advisory (non-binding) basis, the merger-related compensation payments that will or may be paid by First Horizon to its named executive officers in	Management	For	For

connection with the merger.

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| 4. | Approval of one or more adjournments of the First Horizon special meeting, if necessary or appropriate, including adjournments to permit further solicitation of proxies in favor of the First Horizon merger proposal and the First Horizon charter amendment proposal (Items 1 and 2 above). | Management | For | For |
|----|--|------------|-----|-----|

TOPBUILD CORP

Security	89055F103	Meeting Type	Annual
Ticker Symbol	BLD	Meeting Date	27-Apr-2020
ISIN	US89055F1030	Agenda	935145258 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Alec C. Covington	Management	For	For
1B.	Election of Director: Gerald Volas	Management	For	For
1C.	Election of Director: Carl T. Camden	Management	For	For
1D.	Election of Director: Joseph S. Cantie	Management	For	For
1E.	Election of Director: Tina M. Donikowski	Management	For	For
1F.	Election of Director: Mark A. Petrarca	Management	For	For
1G.	Election of Director: Nancy M. Taylor	Management	For	For
2.	To ratify the Company's appointment of PricewaterhouseCoopers LLP to serve as the Company's independent registered public accounting firm for the Company's fiscal year ending December 31, 2020.	Management	For	For
3.	To approve, on an advisory basis, the compensation of the Company's named executive officers.	Management	For	For

ASSOCIATED BANC-CORP

Security	045487105	Meeting Type	Annual
Ticker Symbol	ASB	Meeting Date	28-Apr-2020
ISIN	US0454871056	Agenda	935137681 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 John F. Bergstrom		For	For
	2 Michael T. Crowley, Jr.		For	For
	3 Philip B. Flynn		For	For
	4 R. Jay Gerken		For	For
	5 Judith P. Greffin		For	For
	6 Michael J. Haddad		For	For
	7 William R. Hutchinson		For	For
	8 Robert A. Jeffe		For	For
	9 Eileen A. Kamerick		For	For
	10 Gale E. Klappa		For	For
	11 Richard T. Lommen		For	For
	12 Cory L. Nettles		For	For
	13 Karen T. van Lith		For	For
	14 John (Jay) B. Williams		For	For
2.	The approval of the Associated Banc-Corp 2020 Incentive Compensation Plan.	Management	For	For
3.	Advisory approval of Associated Banc-Corp's named executive officer compensation.	Management	For	For
4.	The ratification of the selection of KPMG LLP as the independent registered public accounting firm for Associated Banc-Corp for the year ending December 31, 2020.	Management	For	For

Thompson MidCap Fund
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FIRST HORIZON NATIONAL CORPORATION

Security	320517105	Meeting Type	Annual
Ticker Symbol	FHN	Meeting Date	28-Apr-2020
ISIN	US3205171057	Agenda	935145892 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Kenneth A. Burdick	Management	For	For
1B.	Election of Director: John C. Compton	Management	For	For
1C.	Election of Director: Wendy P. Davidson	Management	For	For
1D.	Election of Director: Mark A. Emkes	Management	For	For
1E.	Election of Director: Corydon J. Gilchrist	Management	For	For
1F.	Election of Director: D. Bryan Jordan	Management	For	For
1G.	Election of Director: Vicki R. Palmer	Management	For	For
1H.	Election of Director: Colin V. Reed	Management	For	For
1I.	Election of Director: Cecelia D. Stewart	Management	For	For
1J.	Election of Director: Rajesh Subramaniam	Management	For	For
1K.	Election of Director: R. Eugene Taylor	Management	For	For
1L.	Election of Director: Luke Yancy III	Management	For	For
2.	Approval of an advisory resolution to approve executive compensation	Management	For	For
3.	Ratification of appointment of KPMG LLP as auditors	Management	For	For

HANESBRANDS INC.

Security	410345102	Meeting Type	Annual
Ticker Symbol	HBI	Meeting Date	28-Apr-2020
ISIN	US4103451021	Agenda	935143014 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Geralyn R. Breig	Management	For	For
1B.	Election of Director: Gerald W. Evans, Jr.	Management	For	For
1C.	Election of Director: Bobby J. Griffin	Management	For	For
1D.	Election of Director: James C. Johnson	Management	For	For
1E.	Election of Director: Franck J. Moison	Management	For	For
1F.	Election of Director: Robert F. Moran	Management	For	For
1G.	Election of Director: Ronald L. Nelson	Management	For	For
1H.	Election of Director: Ann E. Ziegler	Management	For	For
2.	To ratify the appointment of PricewaterhouseCoopers LLP as Hanesbrands' independent registered public accounting firm for Hanesbrands' 2020 fiscal year	Management	For	For
3.	To approve, on an advisory basis, named executive officer compensation as described in the proxy statement for the Annual Meeting	Management	For	For
4.	To approve the Hanesbrands Inc. 2020 Omnibus Incentive Plan	Management	For	For

KIMCO REALTY CORPORATION

Security	49446R109	Meeting Type	Annual
Ticker Symbol	KIM	Meeting Date	28-Apr-2020
ISIN	US49446R1095	Agenda	935147985 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Milton Cooper	Management	For	For
1B.	Election of Director: Philip E. Coviello	Management	For	For
1C.	Election of Director: Conor C. Flynn	Management	For	For
1D.	Election of Director: Frank Lourenso	Management	For	For
1E.	Election of Director: Colombe M. Nicholas	Management	For	For
1F.	Election of Director: Mary Hogan Preusse	Management	For	For
1G.	Election of Director: Valerie Richardson	Management	For	For
1H.	Election of Director: Richard B. Saltzman	Management	For	For
2.	THE ADVISORY RESOLUTION TO APPROVE THE COMPANY'S EXECUTIVE COMPENSATION (AS MORE PARTICULARLY DESCRIBED IN THE PROXY STATEMENT).	Management	For	For
3.	RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC	Management	For	For

ACCOUNTING FIRM FOR THE YEAR ENDING
DECEMBER 31, 2020 (AS MORE PARTICULARLY
DESCRIBED IN THE PROXY STATEMENT).

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| 4. | THE APPROVAL OF THE ADOPTION OF THE 2020
EQUITY PARTICIPATION PLAN (AS MORE
PARTICULARLY DESCRIBED IN THE PROXY
STATEMENT). | Management | For | For |
|----|--|------------|-----|-----|

NOBLE ENERGY, INC.

Security	655044105	Meeting Type	Annual
Ticker Symbol	NBL	Meeting Date	28-Apr-2020
ISIN	US6550441058	Agenda	935141856 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Jeffrey L. Berenson	Management	For	For
1B.	Election of Director: James E. Craddock	Management	For	For
1C.	Election of Director: Barbara J. Duganier	Management	For	For
1D.	Election of Director: Thomas J. Edelman	Management	For	For
1E.	Election of Director: Holli C. Ladhani	Management	For	For
1F.	Election of Director: David L. Stover	Management	For	For
1G.	Election of Director: Scott D. Urban	Management	For	For
1H.	Election of Director: William T. Van Kleef	Management	For	For
1I.	Election of Director: Martha B. Wyrsh	Management	For	For
2.	To ratify the appointment of the independent auditor by the Company's Audit Committee.	Management	For	For
3.	To approve, in an advisory vote, executive compensation.	Management	For	For
4.	To approve the 2020 Long-Term Incentive Plan.	Management	For	For

REGAL BELOIT CORPORATION

Security	758750103	Meeting Type	Annual
Ticker Symbol	RBC	Meeting Date	28-Apr-2020
ISIN	US7587501039	Agenda	935143064 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Jan A. Bertsch	Management	For	For
1B.	Election of Director: Stephen M. Burt	Management	For	For
1C.	Election of Director: Anesa T. Chaibi	Management	For	For
1D.	Election of Director: Christopher L. Doerr	Management	For	For
1E.	Election of Director: Dean A. Foate	Management	For	For
1F.	Election of Director: Michael F. Hilton	Management	For	For
1G.	Election of Director: Louis V. Pinkham	Management	For	For
1H.	Election of Director: Rakesh Sachdev	Management	For	For
1I.	Election of Director: Curtis W. Stoelting	Management	For	For
2.	Advisory vote on the compensation of the company's named executive officers as disclosed in the company's proxy statement.	Management	For	For
3.	To ratify the selection of Deloitte & Touche LLP as the company's independent registered public accounting firm for the year ending January 2, 2021.	Management	For	For

Thompson MidCap Fund
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TRUIST FINANCIAL CORPORATION

Security	89832Q109	Meeting Type	Annual
Ticker Symbol	TFC	Meeting Date	28-Apr-2020
ISIN	US89832Q1094	Agenda	935137249 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Jennifer S. Banner	Management	For	For
1B.	Election of Director: K. David Boyer, Jr.	Management	For	For
1C.	Election of Director: Agnes Bundy Scanlan	Management	For	For
1D.	Election of Director: Anna R. Cablik	Management	For	For
1E.	Election of Director: Dallas S. Clement	Management	For	For
1F.	Election of Director: Paul D. Donahue	Management	For	For
1G.	Election of Director: Paul R. Garcia	Management	For	For
1H.	Election of Director: Patrick C. Graney III	Management	For	For
1I.	Election of Director: Linnie M. Haynesworth	Management	For	For
1J.	Election of Director: Kelly S. King	Management	For	For
1K.	Election of Director: Easter A. Maynard	Management	For	For
1L.	Election of Director: Donna S. Morea	Management	For	For
1M.	Election of Director: Charles A. Patton	Management	For	For
1N.	Election of Director: Nido R. Qubein	Management	For	For
1O.	Election of Director: David M. Ratcliffe	Management	For	For
1P.	Election of Director: William H. Rogers, Jr.	Management	For	For
1Q.	Election of Director: Frank P. Scruggs, Jr.	Management	For	For
1R.	Election of Director: Christine Sears	Management	For	For
1S.	Election of Director: Thomas E. Skains	Management	For	For
1T.	Election of Director: Bruce L. Tanner	Management	For	For
1U.	Election of Director: Thomas N. Thompson	Management	For	For
1V.	Election of Director: Steven C. Voorhees	Management	For	For
2.	Ratification of the appointment of PricewaterhouseCoopers LLP as Truist's independent registered public accounting firm for 2020.	Management	For	For
3.	Advisory vote to approve Truist's executive compensation program.	Management	For	For
4.	Shareholder proposal regarding an independent Chairman of the Board of Directors, if properly presented at the Annual Meeting.	Shareholder	Against	For

CAMECO CORPORATION

Security	13321L108	Meeting Type	Annual
Ticker Symbol	CCJ	Meeting Date	30-Apr-2020
ISIN	CA13321L1085	Agenda	935152710 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
A	DIRECTOR	Management		
	1 IAN BRUCE		For	For
	2 DANIEL CAMUS		For	For
	3 DONALD DERANGER		For	For
	4 CATHERINE GIGNAC		For	For
	5 TIM GITZEL		For	For
	6 JIM GOWANS		For	For
	7 KATHRYN JACKSON		For	For
	8 DON KAYNE		For	For
	9 ANNE MCLELLAN		For	For
B	APPOINT KPMG LLP AS AUDITORS	Management	For	For
C	BE IT RESOLVED THAT, ON AN ADVISORY BASIS AND NOT TO DIMINISH THE ROLE AND RESPONSIBILITIES OF THE BOARD OF DIRECTORS FOR EXECUTIVE COMPENSATION, THE SHAREHOLDERS ACCEPT THE APPROACH TO EXECUTIVE COMPENSATION DISCLOSED IN CAMECO'S MANAGEMENT PROXY CIRCULAR DELIVERED IN ADVANCE OF THE 2020 ANNUAL MEETING OF SHAREHOLDERS.	Management	For	For
D	YOU DECLARE THAT THE SHARES REPRESENTED BY THIS VOTING INSTRUCTION FORM ARE HELD,	Management	For	Against

BENEFICIALLY OWNED OR CONTROLLED, EITHER DIRECTLY OR INDIRECTLY, BY A RESIDENT OF CANADA AS DEFINED BELOW. IF THE SHARES ARE HELD IN THE NAMES OF TWO OR MORE PEOPLE, YOU DECLARE THAT ALL OF THESE PEOPLE ARE RESIDENTS OF CANADA. NOTE: "FOR" = YES, "ABSTAIN" = NO, "AGAINST" WILL BE TREATED AS NOT MARKED

MOBILE MINI, INC.

Security	60740F105	Meeting Type	Annual
Ticker Symbol	MINI	Meeting Date	01-May-2020
ISIN	US60740F1057	Agenda	935140602 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Erik Olsson	Management	For	For
1B.	Election of Director: Michael L. Watts	Management	For	For
1C.	Election of Director: Kelly Williams	Management	For	For
1D.	Election of Director: Sara R. Dial	Management	For	For
1E.	Election of Director: Jeffrey S. Goble	Management	For	For
1F.	Election of Director: James J. Martell	Management	For	For
1G.	Election of Director: Stephen A McConnell	Management	For	For
1H.	Election of Director: Frederick G. McNamee, III	Management	For	For
1I.	Election of Director: Kimberly J. McWaters	Management	For	For
1J.	Election of Director: Michael W. Upchurch	Management	For	For
2.	Ratify the selection of KPMG LLP as the Company's Independent Registered Public Accounting Firm for the year ending December 31, 2020.	Management	For	For
3.	Advisory vote to approve named executive officer compensation.	Management	For	For

ZIONS BANCORPORATION

Security	989701107	Meeting Type	Annual
Ticker Symbol	ZION	Meeting Date	01-May-2020
ISIN	US9897011071	Agenda	935149509 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Jerry C. Atkin	Management	For	For
1B.	Election of Director: Gary L. Crittenden	Management	For	For
1C.	Election of Director: Suren K. Gupta	Management	For	For
1D.	Election of Director: J. David Heaney	Management	For	For
1E.	Election of Director: Vivian S. Lee	Management	For	For
1F.	Election of Director: Scott J. McLean	Management	For	For
1G.	Election of Director: Edward F. Murphy	Management	For	For
1H.	Election of Director: Stephen D. Quinn	Management	For	For
1I.	Election of Director: Harris H. Simmons	Management	For	For
1J.	Election of Director: Aaron B. Skonnard	Management	For	For
1K.	Election of Director: Barbara A. Yastine	Management	For	For
2.	Ratification of the appointment of Ernst & Young LLP as the Independent Registered Public Accounting Firm to audit the Bank's financial statements for the current fiscal year.	Management	For	For
3.	Approval, on a nonbinding advisory basis, of the compensation paid to the Bank's named executive officers with respect to fiscal year ended December 31, 2020.	Management	For	For

DIAMONDROCK HOSPITALITY CO

Security	252784301	Meeting Type	Annual
Ticker Symbol	DRH	Meeting Date	06-May-2020
ISIN	US2527843013	Agenda	935157518 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: William W. McCarten	Management	For	For
1B.	Election of Director: Mark W. Brugger	Management	For	For
1C.	Election of Director: Timothy R. Chi	Management	For	For
1D.	Election of Director: Maureen L. McAvey	Management	For	For
1E.	Election of Director: Gilbert T. Ray	Management	For	For
1F.	Election of Director: William J. Shaw	Management	For	For
1G.	Election of Director: Bruce D. Wardinski	Management	For	For
1H.	Election of Director: Kathleen A. Wayton	Management	For	For
2.	To approve, on a non-binding, advisory basis, the compensation of the named executive officers, as disclosed in the proxy statement.	Management	For	For
3.	To ratify the appointment of KPMG LLP as the independent auditors for DiamondRock Hospitality Company for the fiscal year ending December 31, 2020.	Management	For	For

SPX FLOW, INC.

Security	78469X107	Meeting Type	Annual
Ticker Symbol	FLOW	Meeting Date	06-May-2020
ISIN	US78469X1072	Agenda	935154788 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Robert F. Hull, Jr.	Management	For	For
1B.	Election of Director: David V. Singer	Management	For	For
2.	To approve, on an advisory basis, the compensation of SPX FLOW's named executive officers as disclosed in its proxy statement.	Management	For	For
3.	To ratify the appointment of Deloitte & Touche LLP as SPX FLOW's independent public accountants for 2020.	Management	For	For

ACADIA HEALTHCARE COMPANY, INC.

Security	00404A109	Meeting Type	Annual
Ticker Symbol	ACHC	Meeting Date	07-May-2020
ISIN	US00404A1097	Agenda	935152481 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Wade D. Miquelon	Management	For	For
1B.	Election of Director: William M. Petrie, M.D.	Management	For	For
2.	Advisory vote on the compensation of the Company's named executive officers as presented in the Proxy Statement.	Management	For	For
3.	Ratify the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For

THE KRAFT HEINZ COMPANY

Security	500754106	Meeting Type	Annual
Ticker Symbol	KHC	Meeting Date	07-May-2020
ISIN	US5007541064	Agenda	935151895 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Gregory E. Abel	Management	For	For
1B.	Election of Director: Alexandre Behring	Management	For	For
1C.	Election of Director: John T. Cahill	Management	For	For
1D.	Election of Director: Joao M. Castro-Neves	Management	For	For
1E.	Election of Director: Timothy Kenesey	Management	For	For
1F.	Election of Director: Jorge Paulo Lemann	Management	For	For
1G.	Election of Director: Susan Mulder	Management	For	For
1H.	Election of Director: John C. Pope	Management	For	For
1I.	Election of Director: Elio Leoni Sceti	Management	For	For
1J.	Election of Director: Alexandre Van Damme	Management	For	For
1K.	Election of Director: George Zoghbi	Management	For	For
2.	Advisory vote to approve executive compensation.	Management	For	For
3.	Approval of The Kraft Heinz Company 2020 Omnibus Incentive Plan.	Management	For	For
4.	Ratification of the selection of PricewaterhouseCoopers LLP as our independent auditors for 2020.	Management	For	For
5.	Shareholder Proposal: Implementation of Simple Majority Vote Requirement.	Shareholder	For	Against

ACCELERATE DIAGNOSTICS

Security	00430H102	Meeting Type	Annual
Ticker Symbol	AXDX	Meeting Date	08-May-2020
ISIN	US00430H1023	Agenda	935174665 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Thomas D. Brown		For	For
	2 Ronald Diggelmann		For	For
	3 Louise L. Francesconi		For	For
	4 Mark C. Miller		For	For
	5 John Patience		For	For
	6 Jack Phillips		For	For
	7 Jack Schuler		For	For
	8 Matthew Strobeck, Ph.D.		For	For
	9 Frank J.M. ten Brink		For	For
	10 Charles Watts, M.D.		For	For
2.	To approve an amendment to the Company's 2012 Omnibus Equity Incentive Plan (the 2012 Incentive Plan) to increase the total number of authorized shares of the Company's common stock available or grant thereunder by 4,000,000 shares to a total of 14,677,500 shares.	Management	For	For
3.	To ratify the selection of Ernst & Young LLP as the independent registered public accounting firm of the Company for the year ending December 31, 2020.	Management	For	For

Thompson MidCap Fund
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LUNDIN MINING CORPORATION

Security	550372106	Meeting Type	Annual
Ticker Symbol	LUNMF	Meeting Date	11-May-2020
ISIN	CA5503721063	Agenda	935189351 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1	DIRECTOR	Management		
	1 DONALD K. CHARTER		For	For
	2 JOHN H. CRAIG		For	For
	3 C. ASHLEY HEPPENSTALL		For	For
	4 MARIE INKSTER		For	For
	5 PETER C. JONES		For	For
	6 LUKAS H. LUNDIN		For	For
	7 DALE C. PENIUK		For	For
	8 CATHERINE J. G. STEFAN		For	For
2	APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP, CHARTERED PROFESSIONAL ACCOUNTANTS AS AUDITORS OF THE CORPORATION FOR THE ENSUING YEAR AND AUTHORIZING THE DIRECTORS TO FIX THEIR REMUNERATION.	Management	For	For
3	CONSIDERING AND, IF DEEMED APPROPRIATE, PASSING AN ORDINARY, NON-BINDING RESOLUTION, ON AN ADVISORY BASIS AND NOT TO DIMINISH THE ROLE AND RESPONSIBILITIES OF THE BOARD, TO ACCEPT THE APPROACH TO EXECUTIVE COMPENSATION DISCLOSED IN THE CORPORATION'S MANAGEMENT INFORMATION CIRCULAR.	Management	For	For
4	CONSIDERING AND IF DEEMED APPROPRIATE, PASSING WITH OR WITHOUT AMENDMENT, AN ORDINARY RESOLUTION TO APPROVE AMENDMENTS TO THE AMENDED AND RESTATED INCENTIVE STOCK OPTION PLAN TO INCREASE THE NUMBER OF COMMON SHARES RESERVED FOR ISSUANCE THEREUNDER BY 12,000,000 COMMON SHARES; RESULTING IN A TOTAL OF 19,967,925 COMMON SHARES AVAILABLE FOR FUTURE ISSUANCE UNDER THE STOCK OPTION PLAN (AND AN AGGREGATE TOTAL OF 42,000,000 COMMON SHARES ISSUABLE SINCE ADOPTION OF THE STOCK OPTION PLAN IN 2014), AND INCREASE THE MAXIMUM TERM OF THE OPTIONS GRANTED PURSUANT TO THE STOCK OPTION PLAN TO SEVEN YEARS.	Management	For	For

NEWELL BRANDS INC.

Security	651229106	Meeting Type	Annual
Ticker Symbol	NWL	Meeting Date	11-May-2020
ISIN	US6512291062	Agenda	935154928 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Bridget Ryan Berman	Management	For	For
1B.	Election of Director: Patrick D. Campbell	Management	For	For
1C.	Election of Director: James R. Craigie	Management	For	For
1D.	Election of Director: Debra A. Crew	Management	For	For
1E.	Election of Director: Brett M. Icahn	Management	For	For
1F.	Election of Director: Gerardo I. Lopez	Management	For	For
1G.	Election of Director: Courtney R. Mather	Management	For	For
1H.	Election of Director: Ravichandra K. Saligram	Management	For	For
1I.	Election of Director: Judith A. Sprieser	Management	For	For
1J.	Election of Director: Robert A. Steele	Management	For	For
1K.	Election of Director: Steven J. Strobel	Management	For	For
2.	Ratify the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31,	Management	For	For

2020.

3. Advisory resolution to approve executive compensation.

Management

For

For

CIT GROUP INC.

Security	125581801	Meeting Type	Annual
Ticker Symbol	CIT	Meeting Date	12-May-2020
ISIN	US1255818015	Agenda	935151833 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Ellen R. Alemany	Management	For	For
1B.	Election of Director: Michael L. Brosnan	Management	For	For
1C.	Election of Director: Michael A. Carpenter	Management	For	For
1D.	Election of Director: Dorene C. Dominguez	Management	For	For
1E.	Election of Director: Alan Frank	Management	For	For
1F.	Election of Director: William M. Freeman	Management	For	For
1G.	Election of Director: R. Brad Oates	Management	For	For
1H.	Election of Director: Gerald Rosenfeld	Management	For	For
1I.	Election of Director: Vice Admiral John R. Ryan, USN (Ret.)	Management	For	For
1J.	Election of Director: Sheila A. Stamps	Management	For	For
1K.	Election of Director: Khanh T. Tran	Management	For	For
1L.	Election of Director: Laura S. Unger	Management	For	For
2.	To ratify the appointment of Deloitte & Touche LLP as CIT's independent registered public accounting firm and external auditors for 2020.	Management	For	For
3.	To recommend, by non-binding vote, the compensation of CIT's named executive officers.	Management	For	For

LKQ CORPORATION

Security	501889208	Meeting Type	Annual
Ticker Symbol	LKQ	Meeting Date	12-May-2020
ISIN	US5018892084	Agenda	935155110 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Patrick Berard	Management	For	For
1B.	Election of Director: Meg A. Divitto	Management	For	For
1C.	Election of Director: Robert M. Hanser	Management	For	For
1D.	Election of Director: Joseph M. Holsten	Management	For	For
1E.	Election of Director: Blythe J. McGarvie	Management	For	For
1F.	Election of Director: John W. Mendel	Management	For	For
1G.	Election of Director: Jody G. Miller	Management	For	For
1H.	Election of Director: John F. O'Brien	Management	For	For
1I.	Election of Director: Guhan Subramanian	Management	For	For
1J.	Election of Director: Xavier Urbain	Management	For	For
1K.	Election of Director: Dominick Zarcone	Management	For	For
2.	Ratification of the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for our fiscal year ending December 31, 2020.	Management	For	For
3.	Approval, on an advisory basis, of the compensation of our named executive officers.	Management	For	For

MASCO CORPORATION

Security	574599106	Meeting Type	Annual
Ticker Symbol	MAS	Meeting Date	12-May-2020
ISIN	US5745991068	Agenda	935174805 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Keith J. Allman	Management	For	For
1b.	Election of Director: J. Michael Losh	Management	For	For
1c.	Election of Director: Christopher A. O'Herlihy	Management	For	For
1d.	Election of Director: Charles K. Stevens, III	Management	For	For
2.	To approve, by non-binding advisory vote, the compensation paid to the Company's named executive officers, as disclosed pursuant to the compensation disclosure rules of the SEC, including the Compensation Discussion and Analysis, the compensation tables and the related materials disclosed in the Proxy Statement.	Management	For	For
3.	To ratify the selection of PricewaterhouseCoopers LLP as independent auditors for the Company for 2020.	Management	For	For

MDU RESOURCES GROUP, INC.

Security	552690109	Meeting Type	Annual
Ticker Symbol	MDU	Meeting Date	12-May-2020
ISIN	US5526901096	Agenda	935163472 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Thomas Everist	Management	For	For
1B.	Election of Director: Karen B. Fagg	Management	For	For
1C.	Election of Director: David L. Goodin	Management	For	For
1D.	Election of Director: Mark A. Hellerstein	Management	For	For
1E.	Election of Director: Dennis W. Johnson	Management	For	For
1F.	Election of Director: Patricia L. Moss	Management	For	For
1G.	Election of Director: Edward A. Ryan	Management	For	For
1H.	Election of Director: David M. Sparby	Management	For	For
1I.	Election of Director: Chenxi Wang	Management	For	For
1J.	Election of Director: John K. Wilson	Management	For	For
2.	Advisory Vote to Approve the Compensation Paid to the Company's Named Executive Officers.	Management	Against	Against
3.	Ratification of the Appointment of Deloitte & Touche LLP as the Company's Independent Registered Public Accounting Firm for 2020.	Management	For	For

SIMON PROPERTY GROUP, INC.

Security	828806109	Meeting Type	Annual
Ticker Symbol	SPG	Meeting Date	12-May-2020
ISIN	US8288061091	Agenda	935163864 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1a.	Election of Director: Glyn F. Aepfel	Management	For	For
1b.	Election of Director: Larry C. Glasscock	Management	For	For
1c.	Election of Director: Karen N. Horn, Ph.D.	Management	For	For
1d.	Election of Director: Allan Hubbard	Management	For	For
1e.	Election of Director: Reuben S. Leibowitz	Management	For	For
1f.	Election of Director: Gary M. Rodkin	Management	For	For
1g.	Election of Director: Stefan M. Selig	Management	For	For
1h.	Election of Director: Daniel C. Smith, Ph.D.	Management	For	For
1i.	Election of Director: J. Albert Smith, Jr.	Management	For	For
1j.	Election of Director: Marta R. Stewart	Management	For	For
2.	An advisory vote to approve the compensation of our Named Executive Officers.	Management	For	For
3.	Ratification of Ernst & Young LLP as our independent registered public accounting firm for 2020.	Management	For	For

Thompson MidCap Fund
Proxy Voting Record for Period 07/01/2019 to 06/30/2020

CHENIERE ENERGY, INC.

Security	16411R208	Meeting Type	Annual
Ticker Symbol	LNG	Meeting Date	14-May-2020
ISIN	US16411R2085	Agenda	935197043 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: G. Andrea Botta	Management	For	For
1B.	Election of Director: Jack A. Fusco	Management	For	For
1C.	Election of Director: Vicky A. Bailey	Management	For	For
1D.	Election of Director: Nuno Brandolini	Management	For	For
1E.	Election of Director: Michele A. Evans	Management	For	For
1F.	Election of Director: David I. Foley	Management	For	For
1G.	Election of Director: David B. Kilpatrick	Management	For	For
1H.	Election of Director: Andrew Langham	Management	For	For
1I.	Election of Director: Courtney R. Mather	Management	For	For
1J.	Election of Director: Donald F. Robillard, Jr	Management	For	For
1K.	Election of Director: Neal A. Shear	Management	For	For
2.	Approve, on an advisory and non-binding basis, the compensation of the Company's named executive officers for 2019.	Management	Against	Against
3.	Ratification of the appointment of KPMG LLP as the Company's independent registered public accounting firm for 2020.	Management	For	For
4.	Approve the Cheniere Energy, Inc. 2020 Incentive Plan.	Management	For	For
5.	Shareholder Proposal regarding climate change risk analysis	Shareholder	Against	For

DISCOVER FINANCIAL SERVICES

Security	254709108	Meeting Type	Annual
Ticker Symbol	DFS	Meeting Date	14-May-2020
ISIN	US2547091080	Agenda	935159207 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Jeffrey S. Aronin	Management	For	For
1B.	Election of Director: Mary K. Bush	Management	For	For
1C.	Election of Director: Gregory C. Case	Management	For	For
1D.	Election of Director: Candace H. Duncan	Management	For	For
1E.	Election of Director: Joseph F. Eazor	Management	For	For
1F.	Election of Director: Cynthia A. Glassman	Management	For	For
1G.	Election of Director: Roger C. Hochschild	Management	For	For
1H.	Election of Director: Thomas G. Maheras	Management	For	For
1I.	Election of Director: Michael H. Moskow	Management	For	For
1J.	Election of Director: Mark A. Thierer	Management	For	For
1K.	Election of Director: Lawrence A. Weinbach	Management	For	For
1L.	Election of Director: Jennifer L. Wong	Management	For	For
2.	Advisory vote to approve named executive officer compensation	Management	For	For
3.	To ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm	Management	For	For

FISERV, INC.

Security	337738108	Meeting Type	Annual
Ticker Symbol	FISV	Meeting Date	14-May-2020
ISIN	US3377381088	Agenda	935160464 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Frank J. Bisignano		For	For
	2 Alison Davis		For	For
	3 Henrique de Castro		For	For
	4 Harry F. DiSimone		For	For
	5 Dennis F. Lynch		For	For
	6 Heidi G. Miller		For	For
	7 Scott C. Nuttall		For	For
	8 Denis J. O'Leary		For	For
	9 Doyle R. Simons		For	For
	10 Jeffery W. Yabuki		For	For
2.	To approve, on an advisory basis, the compensation of the named executive officers of Fiserv, Inc.	Management	Against	Against
3.		Management	For	For

To ratify the appointment of Deloitte & Touche LLP as the independent registered public accounting firm of Fiserv, Inc. for 2020.

4.	A shareholder proposal requesting the company provide political spending disclosure.	Shareholder	For	Against
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SPX CORPORATION

Security	784635104	Meeting Type	Annual
Ticker Symbol	SPXC	Meeting Date	14-May-2020
ISIN	US7846351044	Agenda	935159384 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director for Term will expire in 2023: Ricky D. Puckett	Management	For	For
1.2	Election of Director for Term will expire in 2023: Meenal A. Sethna	Management	For	For
1.3	Election of Director for Term will expire in 2023: Tana L. Utley	Management	For	For
	Approval of Named Executive Officers' Compensation, on a Non-binding Advisory Basis.	Management	For	For
2.				
3.	Ratification of Appointment of Deloitte & Touche LLP as the Company's Independent Registered Public Accounting Firm for 2020.	Management	For	For

HOST HOTELS & RESORTS, INC.

Security	44107P104	Meeting Type	Annual
Ticker Symbol	HST	Meeting Date	15-May-2020
ISIN	US44107P1049	Agenda	935154132 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Mary L. Baglivo	Management	For	For
1B.	Election of Director: Sheila C. Bair	Management	For	For
1C.	Election of Director: Richard E. Marriott	Management	For	For
1D.	Election of Director: Sandeep L. Mathrani	Management	For	For
1E.	Election of Director: John B. Morse, Jr.	Management	For	For
1F.	Election of Director: Mary Hogan Preusse	Management	For	For
1G.	Election of Director: Walter C. Rakowich	Management	For	For
1H.	Election of Director: James F. Risoleo	Management	For	For
1I.	Election of Director: Gordon H. Smith	Management	For	For
1J.	Election of Director: A. William Stein	Management	For	For
2.	Ratify appointment of KPMG LLP as independent registered public accountants for 2020.	Management	For	For
3.	Advisory resolution to approve executive compensation.	Management	For	For
4.	Approval of the 2020 Comprehensive Stock and Cash Incentive Plan.	Management	For	For

MASTEC, INC.

Security	576323109	Meeting Type	Annual
Ticker Symbol	MTZ	Meeting Date	15-May-2020
ISIN	US5763231090	Agenda	935168965 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Ernst N. Csiszar		For	For
	2 Julia L. Johnson		For	For
	3 Jorge Mas		For	For
2.	Ratification of the appointment of BDO USA, LLP as our independent registered public accounting firm for 2020.	Management	For	For
3.	Approval of a non-binding advisory resolution regarding the compensation of our named executive officers.	Management	For	For

HD SUPPLY HOLDINGS, INC.

Security	40416M105	Meeting Type	Annual
Ticker Symbol	HDS	Meeting Date	19-May-2020
ISIN	US40416M1053	Agenda	935158457 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Kathleen J. Affeldt		For	For
	2 Joseph J. DeAngelo		For	For
	3 Peter A. Dorsman		For	For
	4 Stephen J. Konenkamp		For	For
	5 Patrick R. McNamee		For	For
	6 Scott D. Ostfeld		For	For
	7 Charles W. Pepper		For	For
	8 James A. Rubright		For	For
	9 Lauren Taylor Wolfe		For	For
2.	To ratify our board of directors' appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending on January 31, 2021.	Management	For	For
3.	To conduct an advisory vote to approve named executive officer compensation.	Management	For	For
4.	To conduct an advisory vote on the frequency of advisory votes to approve named executive officer compensation.	Management	1 Year	For

LUMBER LIQUIDATORS HOLDINGS, INC.

Security	55003T107	Meeting Type	Annual
Ticker Symbol	LL	Meeting Date	20-May-2020
ISIN	US55003T1079	Agenda	935168941 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 David A. Levin		For	For
	2 Martin F. Roper		For	For
2.	Proposal to ratify the selection of Ernst & Young LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For
3.	Proposal to approve a non-binding advisory resolution approving the compensation of the Company's named executive officers.	Management	For	For

Thompson MidCap Fund
Proxy Voting Record for Period 07/01/2019 to 06/30/2020

MOLSON COORS BEVERAGE CO.

Security	60871R209	Meeting Type	Annual
Ticker Symbol	TAP	Meeting Date	20-May-2020
ISIN	US60871R2094	Agenda	935168814 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1	Roger G. Eaton	For	For
	2	Charles M. Herington	For	For
	3	H. Sanford Riley	For	For
2.	To approve, on an advisory basis, the compensation of our named executive officers (Say-on-Pay).	Management	For	For

SS&C TECHNOLOGIES HOLDINGS, INC.

Security	78467J100	Meeting Type	Annual
Ticker Symbol	SSNC	Meeting Date	20-May-2020
ISIN	US78467J1007	Agenda	935165503 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1	Normand A. Boulanger	For	For
	2	David A. Varsano	For	For
	3	Michael J. Zamkow	For	For
2.	The approval of the compensation of the named executive officers.	Management	Against	Against
3.	The ratification of PricewaterhouseCoopers LLP as SS&C's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For

STATE STREET CORPORATION

Security	857477103	Meeting Type	Annual
Ticker Symbol	STT	Meeting Date	20-May-2020
ISIN	US8574771031	Agenda	935174716 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: P. de Saint-Aignan	Management	For	For
1B.	Election of Director: M. Chandoha	Management	For	For
1C.	Election of Director: L. Dugle	Management	For	For
1D.	Election of Director: A. Fawcett	Management	For	For
1E.	Election of Director: W. Freda	Management	For	For
1F.	Election of Director: S. Mathew	Management	For	For
1G.	Election of Director: W. Meaney	Management	For	For
1H.	Election of Director: R. O'Hanley	Management	For	For
1I.	Election of Director: S. O'Sullivan	Management	For	For
1J.	Election of Director: R. Sergel	Management	For	For
1K.	Election of Director: G. Summe	Management	For	For
2.	To approve an advisory proposal on executive compensation.	Management	For	For
3.	To ratify the selection of Ernst & Young LLP as State Street's independent registered public accounting firm for the year ending December 31, 2020.	Management	For	For

HARLEY-DAVIDSON, INC.

Security	412822108	Meeting Type	Annual
Ticker Symbol	HOG	Meeting Date	21-May-2020
ISIN	US4128221086	Agenda	935178120 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1	Troy Alstead	For	For
	2	R. John Anderson	For	For
	3	Michael J. Cave	For	For
	4	Allan Golston	For	For
	5	Sara L. Levinson	For	For
	6	N. Thomas Linebarger	For	For
	7	Brian R. Niccol	For	For
	8	Maryrose T. Sylvester	For	For

- | | | | | |
|----|---|------------|---------|---------|
| 2. | To approve, by advisory vote, the compensation of our Named Executive Officers. | Management | Against | Against |
| 3. | To approve amendments to our Restated Articles of Incorporation to allow us to implement proxy access. | Management | For | For |
| 4. | To approve the Harley-Davidson, Inc. 2020 Incentive Stock Plan. | Management | For | For |
| 5. | To ratify the selection of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2020. | Management | For | For |

HENRY SCHEIN, INC.

Security	806407102	Meeting Type	Annual
Ticker Symbol	HSIC	Meeting Date	21-May-2020
ISIN	US8064071025	Agenda	935176695 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Barry J. Alperin	Management	For	For
1B.	Election of Director: Gerald A. Benjamin	Management	For	For
1C.	Election of Director: Stanley M. Bergman	Management	For	For
1D.	Election of Director: James P. Breslawski	Management	For	For
1E.	Election of Director: Paul Brons	Management	For	For
1F.	Election of Director: Shira Goodman	Management	For	For
1G.	Election of Director: Joseph L. Herring	Management	For	For
1H.	Election of Director: Kurt P. Kuehn	Management	For	For
1I.	Election of Director: Philip A. Laskawy	Management	For	For
1J.	Election of Director: Anne H. Margulies	Management	For	For
1K.	Election of Director: Mark E. Mlotek	Management	For	For
1L.	Election of Director: Steven Paladino	Management	For	For
1M.	Election of Director: Carol Raphael	Management	For	For
1N.	Election of Director: E. Dianne Rekow, DDS, Ph.D.	Management	For	For
1O.	Election of Director: Bradley T. Sheares, Ph.D.	Management	For	For
2.	Proposal to amend and restate the Company's Amended and Restated 2013 Stock Incentive Plan to, among other things, increase the aggregate share reserve and extend the term of the plan to March 31, 2030.	Management	For	For
3.	Proposal to approve, by non-binding vote, the 2019 compensation paid to the Company's Named Executive Officers.	Management	Against	Against
4.	Proposal to ratify the selection of BDO USA, LLP as the Company's independent registered public accounting firm for the fiscal year ending December 26, 2020.	Management	For	For

PARSLEY ENERGY, INC.

Security	701877102	Meeting Type	Annual
Ticker Symbol	PE	Meeting Date	21-May-2020
ISIN	US7018771029	Agenda	935169640 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: A.R. Alameddine	Management	For	For
1B.	Election of Director: Matt Gallagher	Management	For	For
1C.	Election of Director: Karen Hughes	Management	For	For
2.	To approve, on a non-binding advisory basis, the Company's named executive officer compensation for the fiscal year ended December 31, 2019.	Management	For	For
3.	To ratify the appointment of KPMG LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For

PIONEER NATURAL RESOURCES COMPANY

Security	723787107	Meeting Type	Annual
Ticker Symbol	PXD	Meeting Date	21-May-2020
ISIN	US7237871071	Agenda	935179273 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Edison C. Buchanan	Management	For	For
1B.	Election of Director: Andrew F. Cates	Management	For	For
1C.	Election of Director: Phillip A. Gobe	Management	For	For
1D.	Election of Director: Larry R. Grillot	Management	For	For
1E.	Election of Director: Stacy P. Methvin	Management	For	For
1F.	Election of Director: Royce W. Mitchell	Management	For	For
1G.	Election of Director: Frank A. Risch	Management	For	For
1H.	Election of Director: Scott D. Sheffield	Management	For	For
1I.	Election of Director: Mona K. Sutphen	Management	For	For
1J.	Election of Director: J. Kenneth Thompson	Management	For	For
1K.	Election of Director: Phoebe A. Wood	Management	For	For
1L.	Election of Director: Michael D. Wortley	Management	For	For
2.	RATIFICATION OF SELECTION OF ERNST & YOUNG LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2020.	Management	For	For
3.	ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION.	Management	For	For

SKECHERS U.S.A., INC.

Security	830566105	Meeting Type	Annual
Ticker Symbol	SKX	Meeting Date	21-May-2020
ISIN	US8305661055	Agenda	935171847 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Katherine Blair		For	For
	2 Geyer Kosinski		For	For
	3 Richard Rappaport		For	For
	4 Richard Siskind		For	For
2.	Stockholder proposal requesting the Board of Directors to adopt a human rights policy.	Shareholder	For	Against
3.	Advisory vote to approve compensation of Named Executive Officers.	Management	Against	Against

TIVITY HEALTH, INC.

Security	88870R102	Meeting Type	Annual
Ticker Symbol	TVTY	Meeting Date	21-May-2020
ISIN	US88870R1023	Agenda	935171722 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Sara J. Finley	Management	For	For
1B.	Election of Director: Robert J. Greczyn, Jr.	Management	For	For
1C.	Election of Director: Peter A. Hudson, M.D.	Management	For	For
1D.	Election of Director: Beth M. Jacob	Management	For	For
1E.	Election of Director: Bradley S. Karro	Management	For	For
1F.	Election of Director: Benjamin A. Kirshner	Management	For	For
1G.	Election of Director: Erin L. Russell	Management	For	For
1H.	Election of Director: Anthony M. Sanfilippo	Management	For	For
1I.	Election of Directors: Daniel G. Tully	Management	For	For
2.	To consider and act upon a non-binding, advisory vote to approve compensation of the named executive officers as disclosed in the Proxy Statement.	Management	For	For
3.	To ratify the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For

XCEL ENERGY INC.

Security	98389B100	Meeting Type	Annual
Ticker Symbol	XEL	Meeting Date	22-May-2020
ISIN	US98389B1008	Agenda	935174021 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Lynn Casey	Management	For	For
1B.	Election of Director: Ben Fowke	Management	For	For
1C.	Election of Director: Netha N. Johnson	Management	For	For
1D.	Election of Director: George J. Kehl	Management	For	For
1E.	Election of Director: Richard T. O'Brien	Management	For	For
1F.	Election of Director: David K. Owens	Management	For	For
1G.	Election of Director: Christopher J. Policinski	Management	For	For
1H.	Election of Director: James T. Prokopanko	Management	For	For
1I.	Election of Director: A. Patricia Sampson	Management	For	For
1J.	Election of Director: James J. Sheppard	Management	For	For
1K.	Election of Director: David A. Westerlund	Management	For	For
1L.	Election of Director: Kim Williams	Management	For	For
1M.	Election of Director: Timothy V. Wolf	Management	For	For
1N.	Election of Director: Daniel Yohannes	Management	For	For
2.	Company proposal to approve, on an advisory basis, executive compensation.	Management	For	For
3.	Company proposal to ratify the appointment of Deloitte & Touche LLP as Xcel Energy Inc.'s independent registered public accounting firm for 2020	Management	For	For
4.	Shareholder proposal regarding a report on the costs and benefits of Xcel Energy's voluntary climate-related activities.	Shareholder	Against	For

CPI CARD GROUP INC.

Security	12634H200	Meeting Type	Annual
Ticker Symbol	PMTS	Meeting Date	27-May-2020
ISIN	US12634H2004	Agenda	935179831 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Robert Pearce	Management	For	For
1B.	Election of Director: Nicholas Peters	Management	For	For
1C.	Election of Director: Scott Scheirman	Management	For	For
1D.	Election of Director: Bradley Seaman	Management	For	For
1E.	Election of Director: Marc Sheinbaum	Management	For	For
1F.	Election of Director: Valerie Soranno Keating	Management	For	For
2.	To ratify KPMG LLP as independent registered public accounting firm for the year ending December 31, 2020.	Management	For	For

NXP SEMICONDUCTORS NV.

Security	N6596X109	Meeting Type	Annual
Ticker Symbol	NXPI	Meeting Date	27-May-2020
ISIN	NL0009538784	Agenda	935185961 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Adoption of the 2019 Statutory Annual Accounts	Management	For	For
2.	Discharge of the members of the Board for their responsibilities in the fiscal year ended December 31, 2019	Management	For	For
3A.	Appoint Kurt Sievers as executive director	Management	For	For
3B.	Re-appoint Sir Peter Bonfield as non-executive director	Management	For	For
3C.	Re-appoint Kenneth A. Goldman as non-executive director	Management	For	For
3D.	Re-appoint Josef Kaeser as non-executive director	Management	For	For
3E.	Re-appoint Lena Olving as non-executive director	Management	For	For
3F.	Re-appoint Peter Smitham as non-executive director	Management	For	For
3G.	Re-appoint Julie Southern as non-executive director	Management	For	For
3H.	Re-appoint Jasmin Staiblin as non-executive director	Management	For	For
3I.	Re-appoint Gregory Summe as non-executive director	Management	For	For
3J.	Re-appoint Karl-Henrik Sundström as non-executive director	Management	For	For
4.	Authorization of the Board to issue ordinary shares of the Company and grant rights to acquire ordinary shares	Management	For	For
5.	Authorization of the Board to restrict or exclude pre-emption rights accruing in connection with an issue of shares or grant of rights	Management	For	For
6.	Authorization of the Board to repurchase ordinary shares	Management	For	For
7.	Authorization of the Board to cancel ordinary shares held or to be acquired by the Company	Management	For	For
8.	Appointment of Ernst & Young Accountants LLP as independent auditors for a three-year period, starting with the fiscal year ending December 31, 2020	Management	For	For
9.	Determination of the remuneration of the members and Chairs of the Audit Committee, the Compensation Committee, and the Nominating and Governance Committee of the Board	Management	For	For
10.	Amendment of the Company's Articles of Association	Management	For	For
11.	Non-binding, advisory vote to approve Named Executive Officer compensation	Management	For	For
12.	To recommend, by non-binding vote, the frequency of executive compensation votes	Management	1 Year	For

FLAGSTAR BANCORP, INC.

Security	337930705	Meeting Type	Annual
Ticker Symbol	FBC	Meeting Date	02-Jun-2020
ISIN	US3379307057	Agenda	935181874 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Alessandro P. DiNello	Management	For	For
1B.	Election of Director: Jay J. Hansen	Management	For	For
1C.	Election of Director: John D. Lewis	Management	For	For
1D.	Election of Director: David J. Matlin	Management	For	For
1E.	Election of Director: Bruce E. Nyberg	Management	For	For
1F.	Election of Director: James A. Ovenden	Management	For	For
1G.	Election of Director: Peter Schoels	Management	For	For
1H.	Election of Director: David L. Treadwell	Management	For	For
1I.	Election of Director: Jennifer R. Whip	Management	For	For
2.	To ratify the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the year ending December 31, 2020.	Management	For	For
3.	To adopt an advisory (non-binding) resolution to approve named executive officer compensation.	Management	Against	Against

URBAN OUTFITTERS, INC.

Security	917047102	Meeting Type	Annual
Ticker Symbol	URBN	Meeting Date	02-Jun-2020
ISIN	US9170471026	Agenda	935192372 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Edward N. Antioian	Management	For	For
1B.	Election of Director: Sukhinder Singh Cassidy	Management	For	For
1C.	Election of Director: Harry S. Cherken, Jr.	Management	For	For
1D.	Election of Director: Scott Galloway	Management	For	For
1E.	Election of Director: Margaret A. Hayne	Management	For	For
1F.	Election of Director: Richard A. Hayne	Management	For	For
1G.	Election of Director: Elizabeth Ann Lambert	Management	For	For
1H.	Election of Director: Wesley S. McDonald	Management	For	For
1I.	Election of Director: Todd R. Morgenfeld	Management	For	For
2.	To ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for Fiscal Year 2021.	Management	For	For
3.	Advisory vote to approve executive compensation.	Management	For	For

DEVON ENERGY CORPORATION

Security	25179M103	Meeting Type	Annual
Ticker Symbol	DVN	Meeting Date	03-Jun-2020
ISIN	US25179M1036	Agenda	935190366 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Barbara M. Baumann		For	For
	2 John E. Bethancourt		For	For
	3 Ann G. Fox		For	For
	4 David A. Hager		For	For
	5 Robert H. Henry		For	For
	6 Michael M. Kanovsky		For	For
	7 John Krenicki Jr.		For	For
	8 Robert A. Mosbacher Jr.		For	For
	9 Duane C. Radtke		For	For
	10 Keith O. Rattie		For	For
	11 Mary P. Ricciardello		For	For
2.	Ratify the appointment of the Company's Independent Auditors for 2020.	Management	For	For
3.	Advisory Vote to Approve Executive Compensation.	Management	For	For

FREEMPORT-MCMORAN INC.

Security	35671D857	Meeting Type	Annual
Ticker Symbol	FCX	Meeting Date	03-Jun-2020
ISIN	US35671D8570	Agenda	935192916 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: Richard C. Adkerson	Management	For	For
1.2	Election of Director: Gerald J. Ford	Management	For	For
1.3	Election of Director: Lydia H. Kennard	Management	For	For
1.4	Election of Director: Dustan E. McCoy	Management	For	For
1.5	Election of Director: John J. Stephens	Management	For	For
1.6	Election of Director: Frances Fragos Townsend	Management	For	For
2.	Ratification of the appointment of Ernst & Young LLP as our independent registered public accounting firm for 2020.	Management	For	For
3.	Approval, on an advisory basis, of the compensation of our named executive officers.	Management	For	For

THE CHARLES SCHWAB CORPORATION

Security	808513105	Meeting Type	Special
Ticker Symbol	SCHW	Meeting Date	04-Jun-2020
ISIN	US8085131055	Agenda	935219091 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Approve the issuance of Schwab common shares, consisting of common stock and nonvoting common stock, to holders of shares of TD Ameritrade common stock in connection with the merger contemplated with TD Ameritrade.	Management	For	For
2.	Approve an amendment to the Schwab charter to increase the number of authorized shares of capital stock of Schwab by 300 million and create a new class of Schwab nonvoting common stock.	Management	For	For
3.	Approve a proposal that will give the Schwab board of directors authority to adjourn the Schwab special meeting from time to time if necessary to solicit additional proxies if there are not sufficient votes to approve Proposals 1 and 2 above at the time of the Schwab special meeting, or any adjournment or postponement of the Schwab special meeting.	Management	For	For

TRANE TECHNOLOGIES PLC

Security	G8994E103	Meeting Type	Annual
Ticker Symbol	TT	Meeting Date	04-Jun-2020
ISIN	IE00BK9ZQ967	Agenda	935197485 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: Kirk E. Arnold	Management	For	For
1B.	Election of Director: Ann C. Berzin	Management	For	For
1C.	Election of Director: John Bruton	Management	For	For
1D.	Election of Director: Jared L. Cohon	Management	For	For
1E.	Election of Director: Gary D. Forsee	Management	For	For
1F.	Election of Director: Linda P. Hudson	Management	For	For
1G.	Election of Director: Michael W. Lamach	Management	For	For
1H.	Election of Director: Myles P. Lee	Management	For	For
1I.	Election of Director: Karen B. Peetz	Management	For	For
1J.	Election of Director: John P. Surma	Management	For	For
1K.	Election of Director: Richard J. Swift	Management	For	For
1L.	Election of Director: Tony L. White	Management	For	For
2.	Advisory approval of the compensation of the Company's named executive officers.	Management	For	For
3.	Approval of the appointment of independent auditors of the Company and authorization of the Audit Committee of the Board of Directors to set the auditors' remuneration.	Management	For	For
4.	Approval of the renewal of the Directors' existing authority to issue shares.	Management	For	For
5.	Approval of the renewal of the Directors' existing authority to issue shares for cash without first offering shares to existing shareholders. (Special Resolution)	Management	For	For
6.	Determination of the price range at which the Company can re-allot shares that it holds as treasury shares. (Special Resolution)	Management	For	For

ALLIANCE DATA SYSTEMS CORPORATION

Security	018581108	Meeting Type	Annual
Ticker Symbol	ADS	Meeting Date	09-Jun-2020
ISIN	US0185811082	Agenda	935202159 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.1	Election of Director: Ralph J. Andretta	Management	For	For
1.2	Election of Director: Roger H. Ballou	Management	For	For
1.3	Election of Director: John C. Gerspach, Jr.	Management	For	For
1.4	Election of Director: Rajesh Natarajan	Management	For	For
1.5	Election of Director: Timothy J. Theriault	Management	For	For
1.6	Election of Director: Laurie A. Tucker	Management	For	For
1.7	Election of Director: Sharen J. Turney	Management	For	For
2.	Advisory vote to approve executive compensation.	Management	For	For
3.	Approval of the 2020 Omnibus Incentive Plan.	Management	For	For
4.	Ratification of the selection of Deloitte & Touche LLP as the independent registered public accounting firm of Alliance Data Systems Corporation for 2020.	Management	For	For

Thompson MidCap Fund
Proxy Voting Record for Period 07/01/2019 to 06/30/2020

BLACK KNIGHT, INC.

Security	09215C105	Meeting Type	Annual
Ticker Symbol	BKI	Meeting Date	10-Jun-2020
ISIN	US09215C1053	Agenda	935190897 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1	Anthony M. Jabbour	For	For
	2	Richard N. Massey	For	For
	3	John D. Rood	For	For
	4	Nancy L. Shanik	For	For
2.	Approval of a non-binding advisory resolution on the compensation paid to our named executive officers.	Management	Against	Against
3.	Ratification of the appointment of KPMG LLP as our independent registered public accounting firm for the 2020 fiscal year.	Management	For	For

FIDELITY NATIONAL FINANCIAL, INC.

Security	31620R303	Meeting Type	Annual
Ticker Symbol	FNF	Meeting Date	10-Jun-2020
ISIN	US31620R3030	Agenda	935192788 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1	William P. Foley, II	For	For
	2	Douglas K. Ammerman	For	For
	3	Thomas M. Hagerty	For	For
	4	Peter O. Shea, Jr.	For	For
2.	Approval of a non-binding advisory resolution on the compensation paid to our named executive officers.	Management	For	For
3.	Ratification of the appointment of Ernst & Young LLP as our independent registered public accounting firm for the 2020 fiscal year.	Management	For	For

AERIE PHARMACEUTICALS, INC.

Security	00771V108	Meeting Type	Annual
Ticker Symbol	AERI	Meeting Date	11-Jun-2020
ISIN	US00771V1089	Agenda	935196623 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1	V. Anido, Jr., Ph.D.	For	For
	2	B. McGraw, III, Pharm.D	For	For
	3	J. McHugh	For	For
2.	Ratification of the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For
3.	To approve, by a non-binding vote, the compensation of our named executive officers ("say-on-pay").	Management	For	For

HUDSON TECHNOLOGIES, INC.

Security	444144109	Meeting Type	Annual
Ticker Symbol	HDSN	Meeting Date	11-Jun-2020
ISIN	US4441441098	Agenda	935207781 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1	Richard D. Caruso	For	For
	2	Dominic J. Monetta	For	For
	3	Richard Parrillo	For	For
	4	Eric A. Prouty	For	For
	5	Kevin J. Zugibe	For	For
2.	To approve the Company's 2020 Stock Incentive Plan.	Management	For	For
3.	To approve an amendment to the Company's Certificate of Incorporation to implement a reverse stock split.	Management	For	For
4.	To approve, by non-binding advisory vote, named executive officer compensation.	Management	Against	Against
5.	To ratify the appointment of BDO USA, LLP as independent registered public accountants for the fiscal year ending December 31, 2020.	Management	For	For

INGERSOLL RAND INC.

Security	45687V106	Meeting Type	Annual
Ticker Symbol	IR	Meeting Date	16-Jun-2020
ISIN	US45687V1061	Agenda	935209533 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Class III Director: Kirk E. Arnold	Management	For	For
1B.	Election of Class III Director: William P. Donnelly	Management	For	For
1C.	Election of Class III Director: Marc E. Jones	Management	For	For
2.	To ratify the appointment of Deloitte & Touche LLP as Ingersoll Rand Inc.'s independent registered public accounting firm for 2020.	Management	For	For

DISCOVERY, INC.

Security	25470F104	Meeting Type	Annual
Ticker Symbol	DISCA	Meeting Date	18-Jun-2020
ISIN	US25470F1049	Agenda	935197651 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Robert R. Bennett		For	For
	2 John C. Malone		For	For
	3 David M. Zaslav		For	For
2.	Ratification of the appointment of PricewaterhouseCoopers LLP as Discovery, Inc.'s independent registered public accounting firm for the fiscal year ending December 31, 2020.	Management	For	For
3.	To vote on an advisory resolution to approve the 2019 compensation of Discovery, Inc.'s named executive officers, commonly referred to as a "Say on Pay" vote.	Management	Against	Against
4.	To vote on a stockholder proposal regarding simple majority vote, if properly presented.	Shareholder	For	Against

MOBILE MINI, INC.

Security	60740F105	Meeting Type	Special
Ticker Symbol	MINI	Meeting Date	24-Jun-2020
ISIN	US60740F1057	Agenda	935218304 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	To approve and adopt the Agreement and Plan of Merger, dated as of March 1, 2020 (the "Merger Agreement"), by and among WillScot Corporation ("WillScot"), Mobile Mini, Inc. ("Mobile Mini") and Picasso Merger Sub, Inc., a wholly owned subsidiary of WillScot (the "Mobile Mini Merger Proposal").	Management	For	For
2.	To approve, by advisory (non-binding) vote, certain compensation arrangements that may be paid or become payable to Mobile Mini's named executive officers in connection with the merger contemplated by the Merger Agreement.	Management	For	For
3.	To approve the adjournment of the Mobile Mini special meeting to a later date or dates, if necessary or appropriate, to solicit additional proxies in the event there are not sufficient votes at the time of the Mobile Mini special meeting to approve the Mobile Mini Merger Proposal.	Management	For	For

PURE STORAGE, INC.

Security	74624M102	Meeting Type	Annual
Ticker Symbol	PSTG	Meeting Date	25-Jun-2020
ISIN	US74624M1027	Agenda	935214926 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Andrew Brown		For	For
	2 John Colgrove		For	For
	3 Mark Garrett		For	For
	4 Roxanne Taylor		For	For
2.	Ratification of the selection of Deloitte & Touche LLP as our independent registered public accounting firm for our fiscal year ending January 31, 2021.	Management	For	For
3.	An advisory vote on our named executive officer compensation.	Management	For	For

XENCOR, INC.

Security	98401F105	Meeting Type	Annual
Ticker Symbol	XNCR	Meeting Date	25-Jun-2020
ISIN	US98401F1057	Agenda	935207832 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 Bassil I. Dahiyat		For	For
	2 Ellen G. Feigal		For	For
	3 Kevin C. Gorman		For	For
	4 Kurt A. Gustafson		For	For
	5 Yujiro S. Hata		For	For
	6 A. Bruce Montgomery		For	For
	7 Richard J. Ranieri		For	For
	8 Dagmar Rosa-Bjorkeson		For	For
2.	Proposal to ratify RSM US LLP as the independent registered public accounting firm for 2020	Management	For	For
3.	Proposal to approve, on an advisory basis, the compensation of the Company's named executive officers as disclosed in the proxy materials	Management	For	For

MGP INGREDIENTS INC

Security	55303J106	Meeting Type	Annual
Ticker Symbol	MGPI	Meeting Date	30-Jun-2020
ISIN	US55303J1060	Agenda	935220020 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1A.	Election of Director: James L. Bareuther	Management	For	For
1B.	Election of Director: Terrence P. Dunn	Management	For	For
1C.	Election of Director: Anthony P. Foglio	Management	For	For
1D.	Election of Director: Kerry A. Walsh Skelly	Management	For	For
2.	To ratify the appointment of KPMG LLP as the Company's independent registered public accounting firm.	Management	For	For
3.	To adopt an advisory resolution to approve the compensation of our named executive officers.	Management	For	For

FIRST AMERICAN FUNDS, INC.

Security	31846V336	Meeting Type	Special
Ticker Symbol	FGXXX	Meeting Date	29-Aug-2019
ISIN	US31846V3362	Agenda	935065246 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	DIRECTOR	Management		
	1 David K. Baumgardner		For	For
	2 Mark E. Gaumont		For	For
	3 Roger A. Gibson		For	For
	4 Jennifer J. McPeck		For	For
	5 C. David Myers		For	For
	6 Richard K. Riederer		For	For
	7 P. Kelly Tompkins		For	For

NBCUNIVERSAL ENTERPRISE, INC.

Security	63946CAE8	Meeting Type	Annual
Ticker Symbol		Meeting Date	21-May-2020
ISIN	US63946CAE84	Agenda	935194073 - Management

Item	Proposal	Proposed by	Vote	For/Against Management
1.	Election of Series A Preferred Director: Bernard C. Watson, Ph.D.	Management	For	For